



10 Gigabit Ethernet Market

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Estimated Schedule

Schedule estimate is basis for other forecasts.

✧ 2Q'00~3Q'00

- Market momentum starts to build. Companies start discussing product outlines with customers. Proprietary systems may start to appear on the market

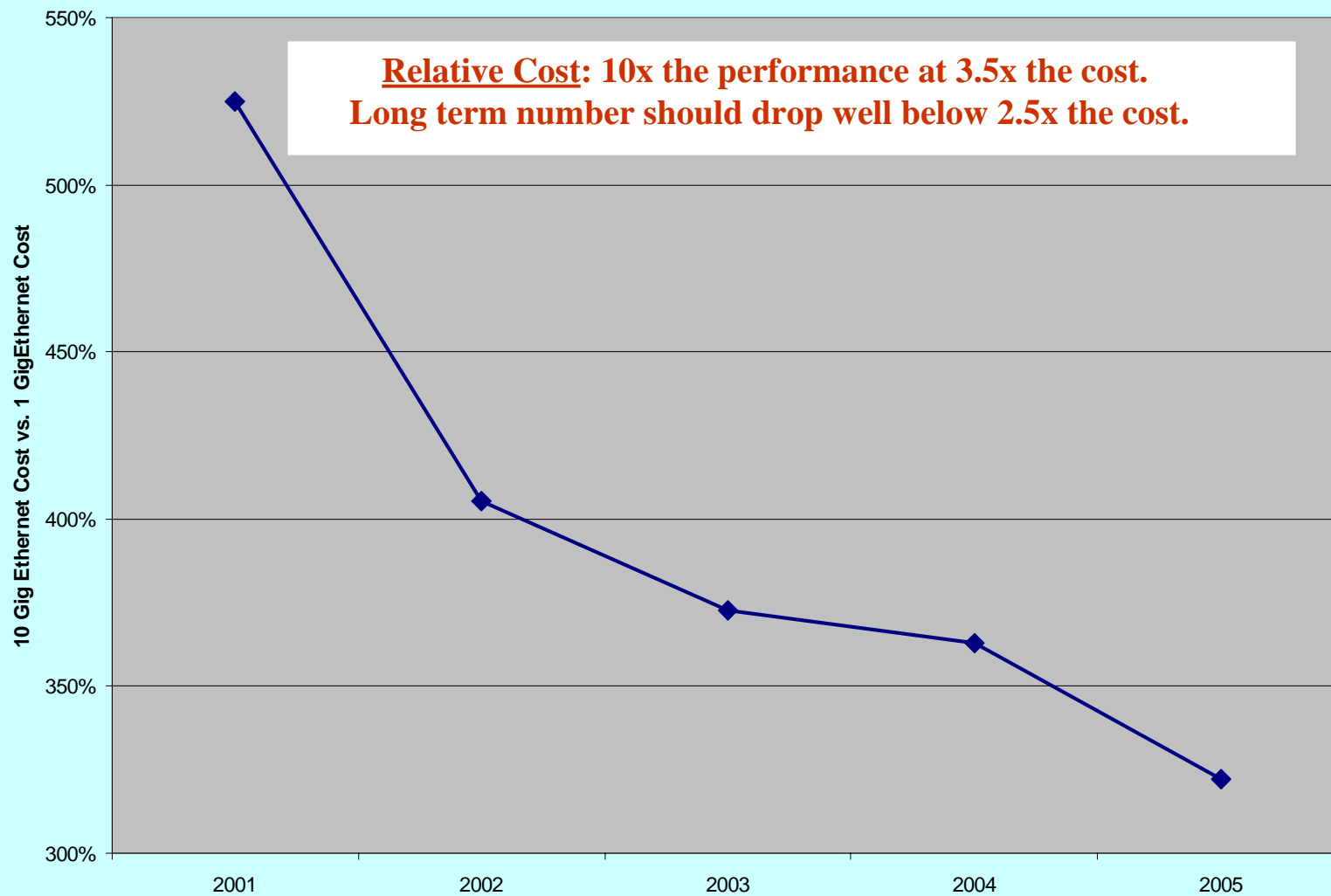
✧ 1Q'01

- First 10 Gigabit Ethernet systems appear on the market

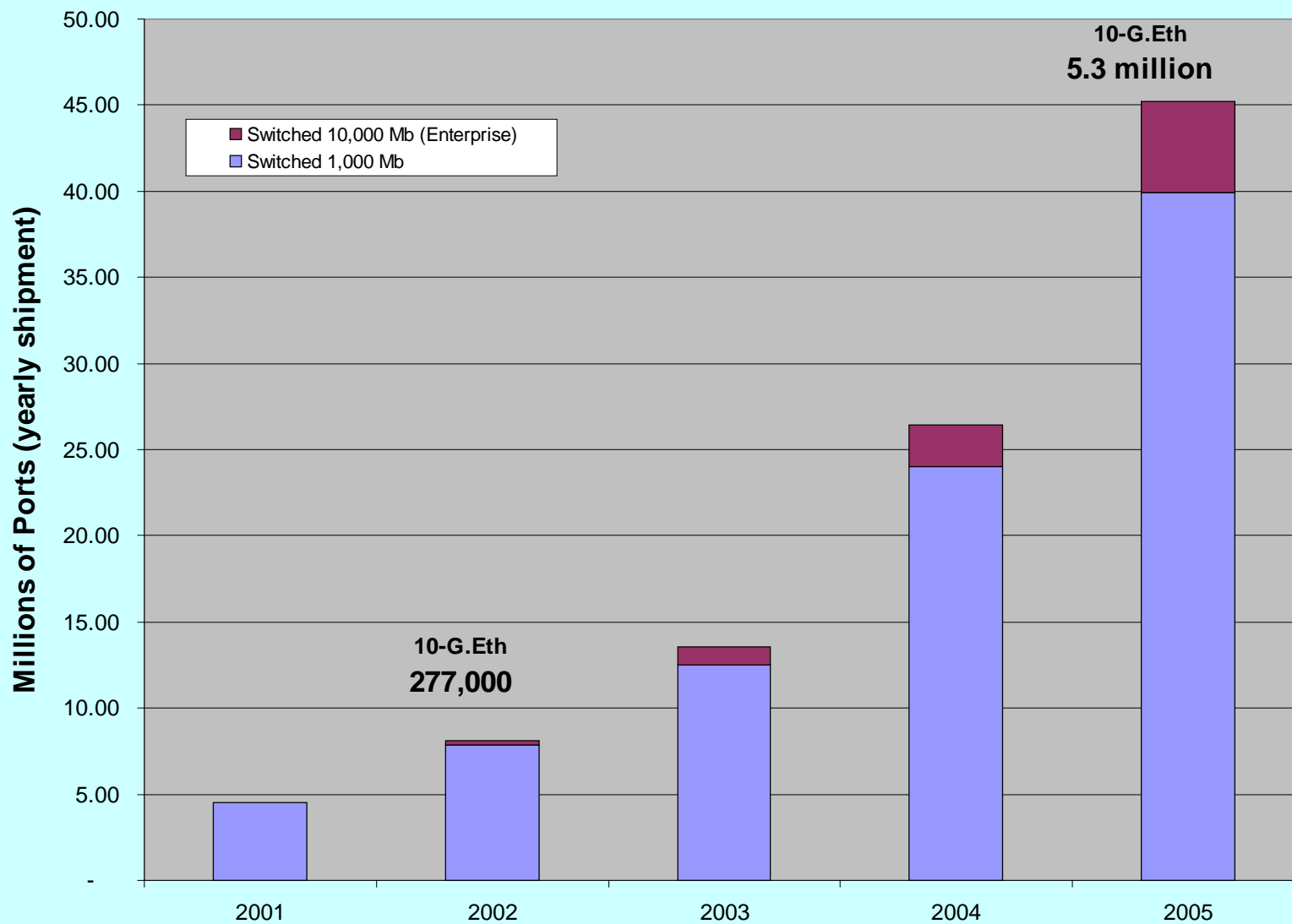
✧ 1Q'02

- Completion of IEEE 10 Gigabit Ethernet standard

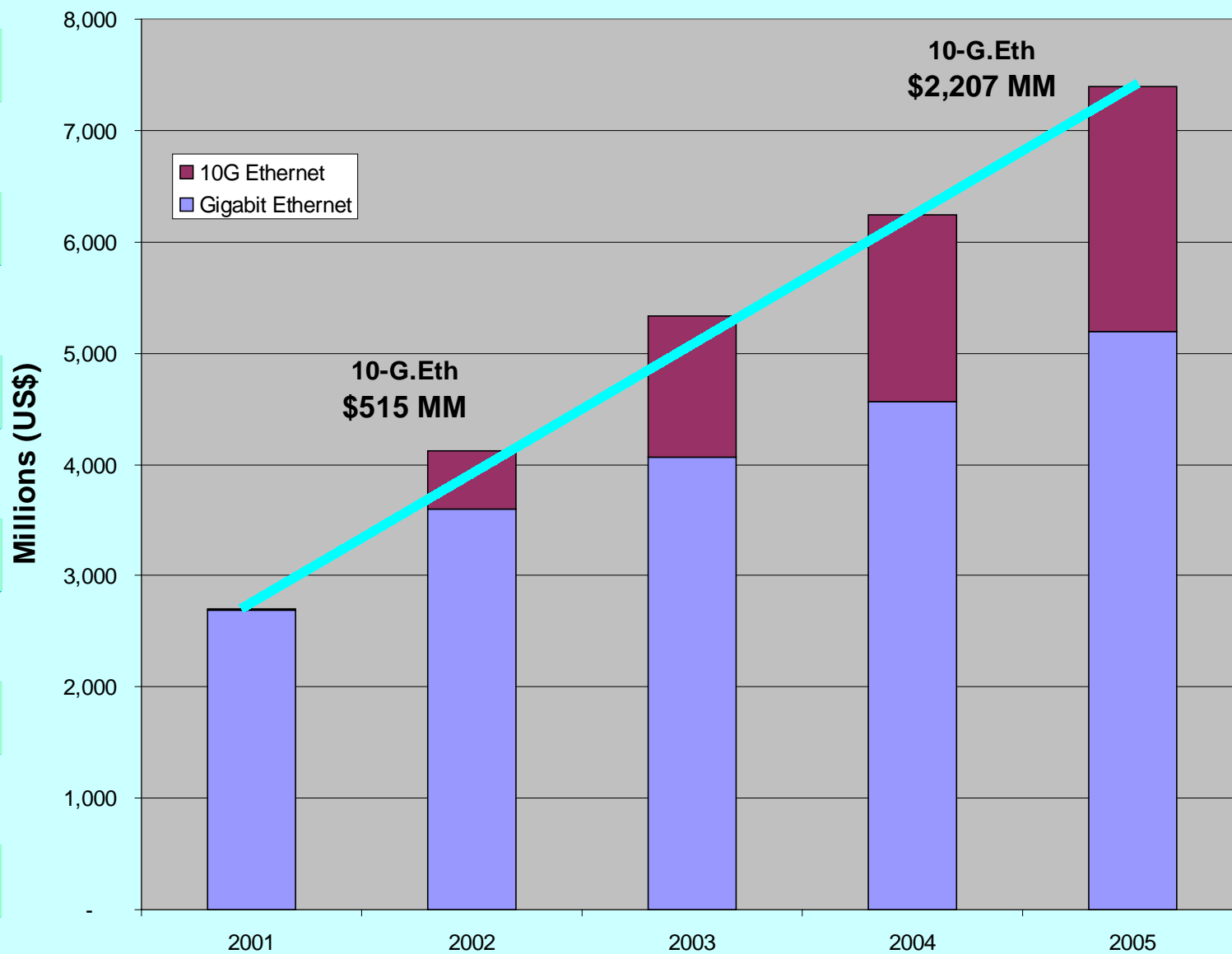
10x Performance at 2x~3x Cost !!



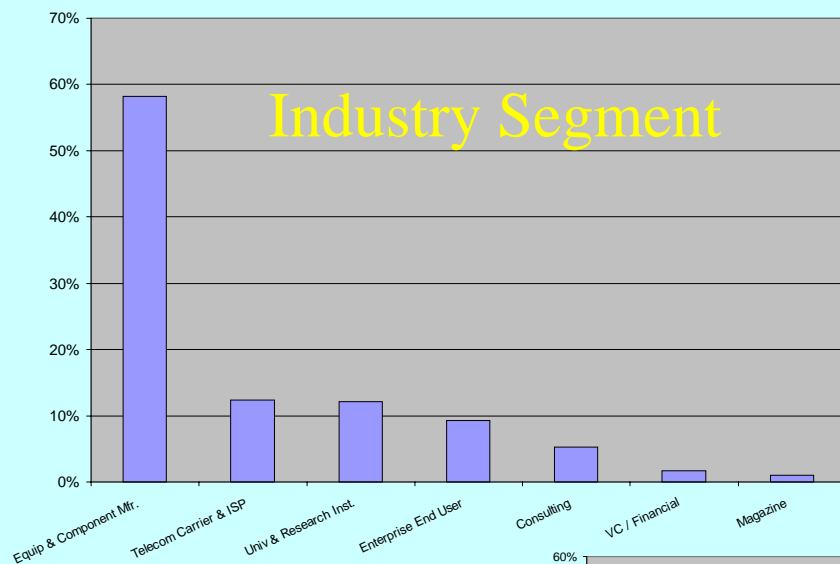
Port Forecast - Enterprise Segment



Market Value - Enterprise Segment

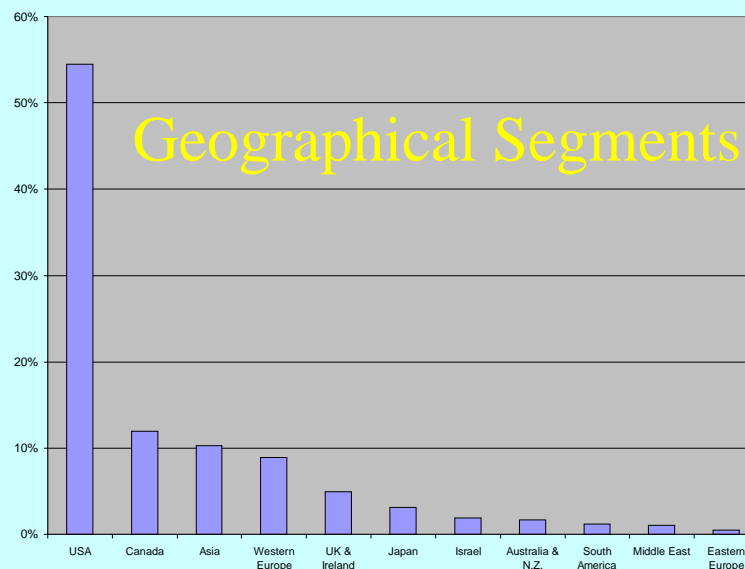


Who's interested in 10 G.Eth ?



1. Equipment & Component Mfr.
2. Telecom Carrier & ISP
3. Universities
4. Enterprise end users
5. Consultants

1. USA
2. Canada
3. Asia
4. Western Europe
5. UK & Ireland



Data based on Technical Essence's site users. Compiled Sept. 1999.