

# Agenda and General Information

IEEE 802.3  
Backplane and Copper Study Group  
“CU4HDDsg”

Yong Kim, Broadcom,  
Acting SG Chair,  
Bonita Springs, FL, USA,  
September 17, 2015

# Agenda

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- *Appointment of Recording Secretary*
- *Confirmation of Chair*
- Welcome and Introductions
- Approve Agenda
- ~~Approve Minutes~~
- Goals for this meeting
- ~~Big Ticket Items~~
- Reflector and Web
- Ground Rules
- IEEE
  - Structure, Bylaws and Rules
  - Call for Patents
  - IEEE Standards Process
- Liaisons and Communications
- ~~Review of Action Items~~
- Presentations
- Motions and Closing Business
- Future Meetings

# Study Group Decorum

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- Photography or recording by permission only (December 2014 IEEE-SA Standards Board Ops Manual 5.3.3.2)
- Press (i.e., anyone reporting publicly on this meeting) are to announce their presence (December 2014 IEEE-SA Standards Board Ops Manual 5.3.3.3)
- Cell phone ringers off
- Wear your badges at all times in meeting areas
  - Help the hotel security staff improve the general security of the meeting rooms
  - **PCs HAVE BEEN STOLEN** at previous meetings
  - **DO NOT** assume that meeting areas are secure
- Please observe proper decorum in meetings

# Goals for the meeting

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- Develop required documents for 2.5G/5G Backplane and Copper Study Group (CU4HDDsg) to move forward to a task force.
  - IEEE-SA Project Authorization Request (PAR)
  - Responses for the CSD (Criteria for Standards Development, includes previously known 5 criteria).
  - A set of objectives for the project
- Review presentations that are relevant and help to form consensus for the above.
  
- Lay the ground work for the next meeting

# Reflector and Web

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- To subscribe to the 802.3 2.5 Gb/s and 5 Gb/s Backplane and Short Reach Copper study group (“CU4HDD sg”) reflector, send an email to:

[ListServ@ieee.org](mailto:ListServ@ieee.org)

with the following in the body of the message (do not include “<>”):

```
subscribe stds-802-3-CU4HDD <your first name> <your last name>  
end
```

- Send <<*Study Group name*>> reflector messages to:

[stds-802-3-CU4HDD@listserv.ieee.org](mailto:stds-802-3-CU4HDD@listserv.ieee.org)

- Study Group web page URL:

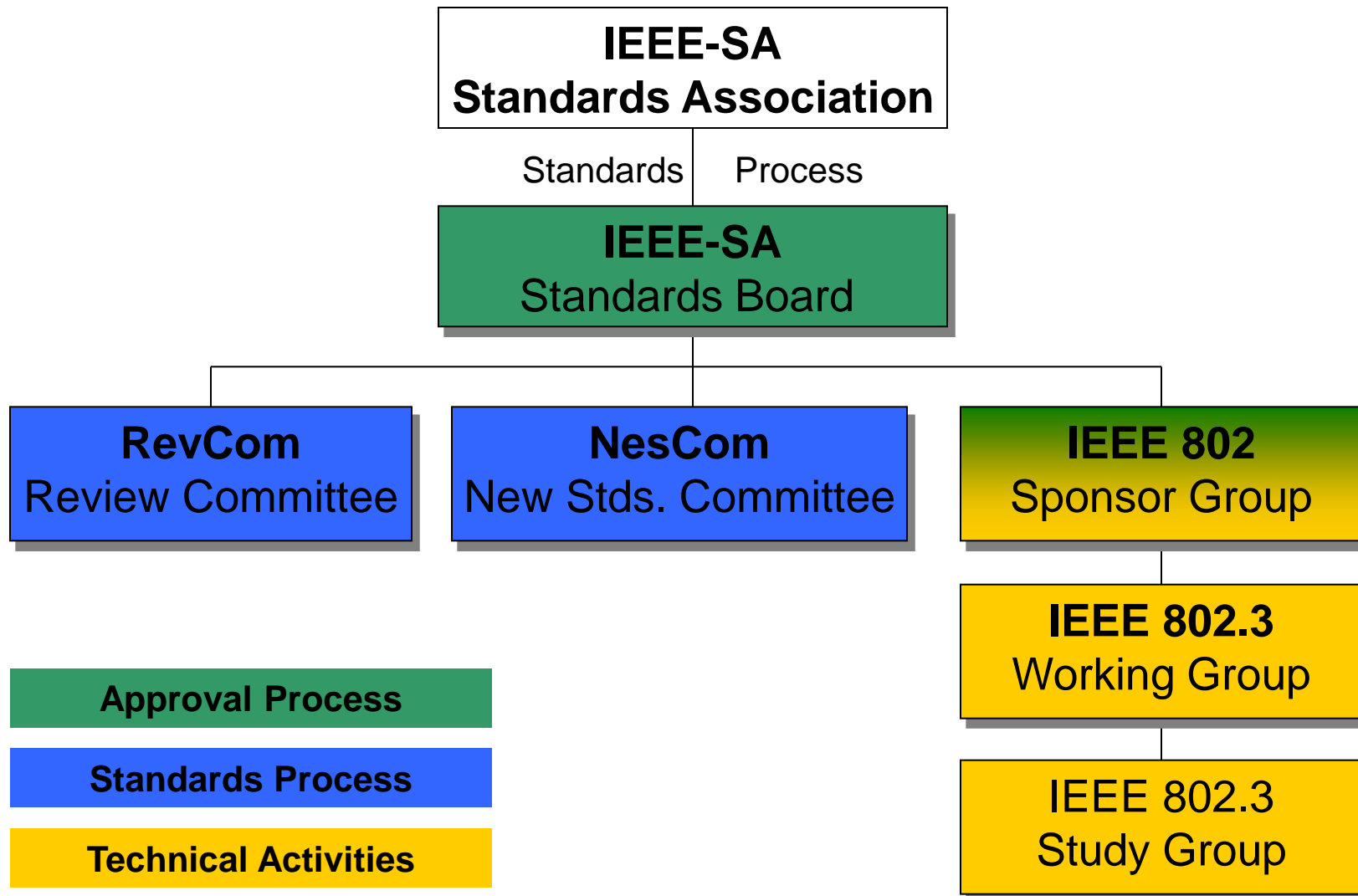
<http://www.ieee802.org/3/CU4HDDSG/>

# Ground Rules

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- Based upon IEEE 802.3 Rules
  - Foundation based upon Robert's Rules of Order
  - Anyone in the room may speak
  - Anyone in the room may vote
- **RESPECT**... give it, get it
- NO product pitches
- NO corporate pitches
- NO prices!!!
  - This includes costs, ASPs, etc. no matter what the currency
- NO restrictive notices

# IEEE Structure



# Important Bylaws and Rules

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- **IEEE-SA Operations Manual**  
[http://standards.ieee.org/develop/policies/sa\\_opman/](http://standards.ieee.org/develop/policies/sa_opman/)
- **IEEE-SA Standards Board Bylaws**  
<http://standards.ieee.org/develop/policies/bylaws/>
- **IEEE-SA Standards Board Operations Manual**  
<http://standards.ieee.org/develop/policies/opman/>
- **IEEE 802 LAN/MAN Standards Committee (LMSC) Policies and Procedures**  
<http://standards.ieee.org/about/sasb/audcom/pnp/LMSC.pdf>
- **IEEE 802 LAN/MAN Standards Committee (LMSC) Operations Manual**  
<http://www.ieee802.org/devdocs.shtml>
- **IEEE 802 LAN/MAN Standards Committee (LMSC) Working Group (WG) Policies and Procedures**  
<http://www.ieee802.org/devdocs.shtml>
- **IEEE 802.3 Working Group Operating Rules**  
[http://ieee802.org/3/rules/P802\\_3\\_rules.pdf](http://ieee802.org/3/rules/P802_3_rules.pdf)



# Guidelines for IEEE-SA Meetings

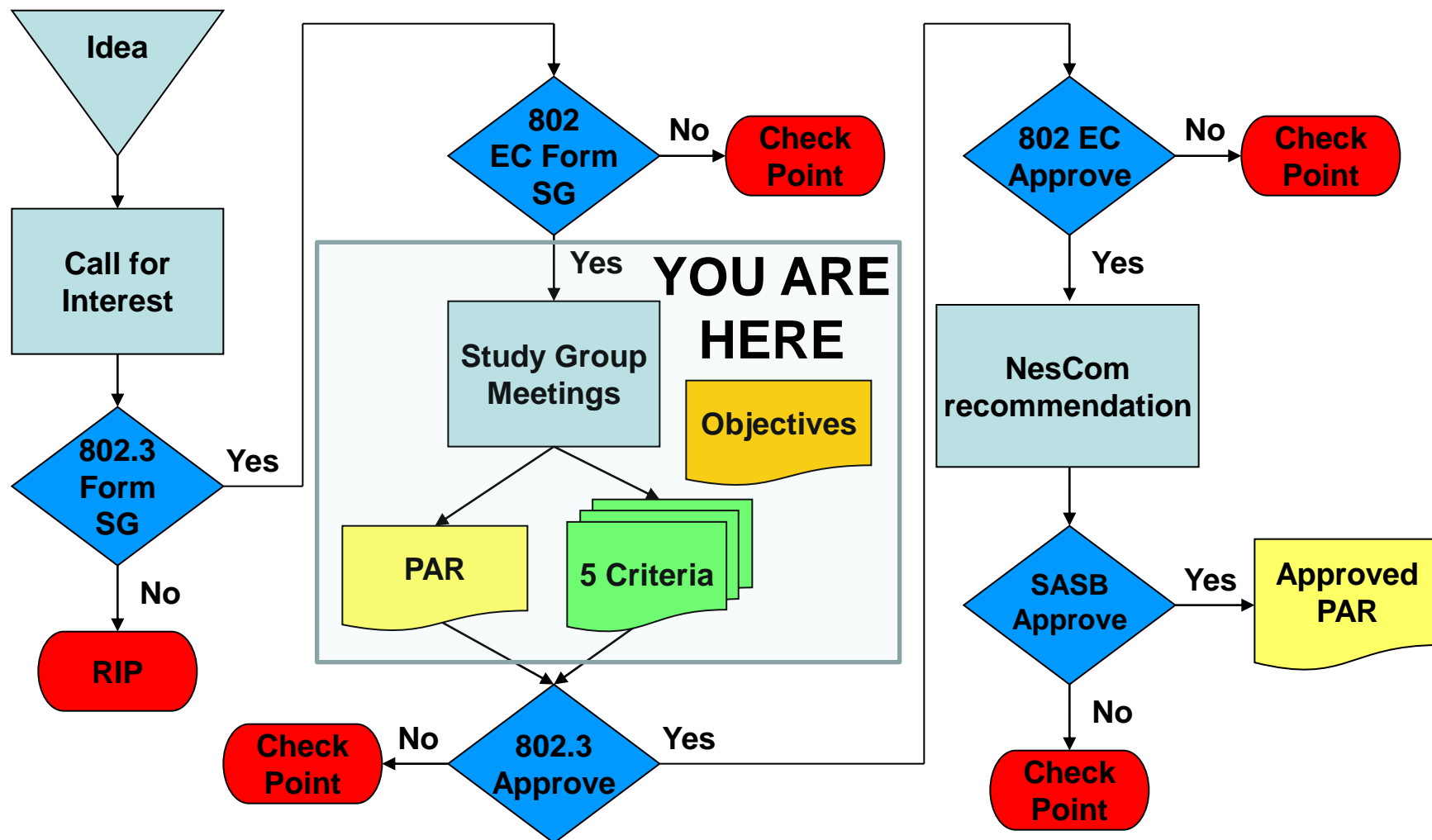
- All IEEE-SA standards meetings shall be conducted in compliance with all applicable laws, including antitrust and competition laws.
- Don't discuss the interpretation, validity, or essentiality of patents/patent claims.
- Don't discuss specific license rates, terms, or conditions.
  - Relative costs, including licensing costs of essential patent claims, of different technical approaches may be discussed in standards development meetings.
    - Technical considerations remain primary focus
- Don't discuss or engage in the fixing of product prices, allocation of customers, or division of sales markets.
- Don't discuss the status or substance of ongoing or threatened litigation.
- Don't be silent if inappropriate topics are discussed... do formally object.

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If you have questions, contact the IEEE-SA Standards Board Patent Committee Administrator at [patcom@ieee.org](mailto:patcom@ieee.org) or visit <http://standards.ieee.org/about/sasb/patcom/index.html>

See *IEEE-SA Standards Board Operations Manual*, clause 5.3.10 and “Promoting Competition and Innovation: What You Need to Know about the IEEE Standards Association’s Antitrust and Competition Policy” for more details.

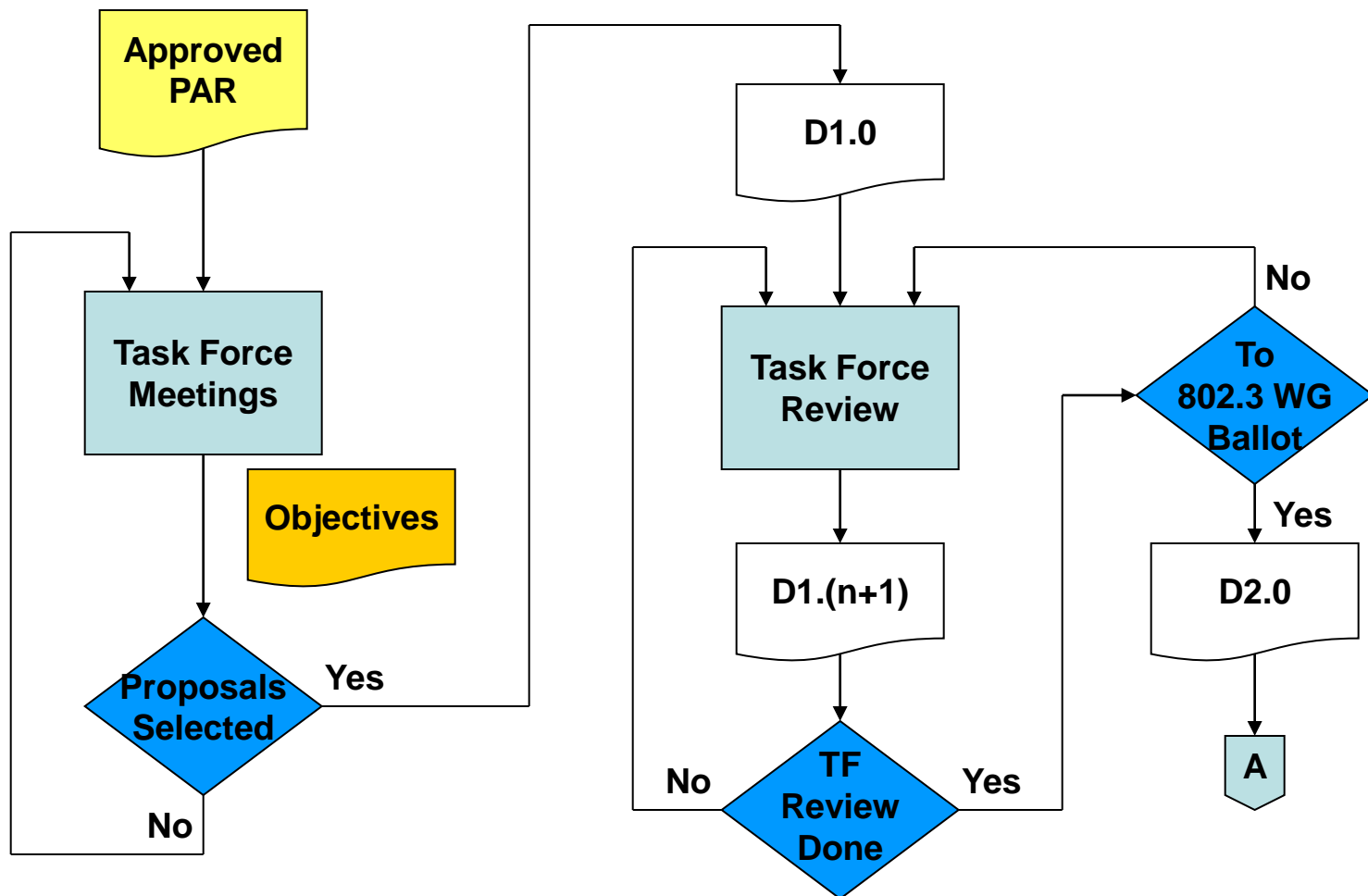
This slide set is available  
at <https://development.standards.ieee.org/myproject/Public/mytools/mob/preparslides.ppt>

# Overview of IEEE 802.3 Standards Process (1/5)- Study Group Phase

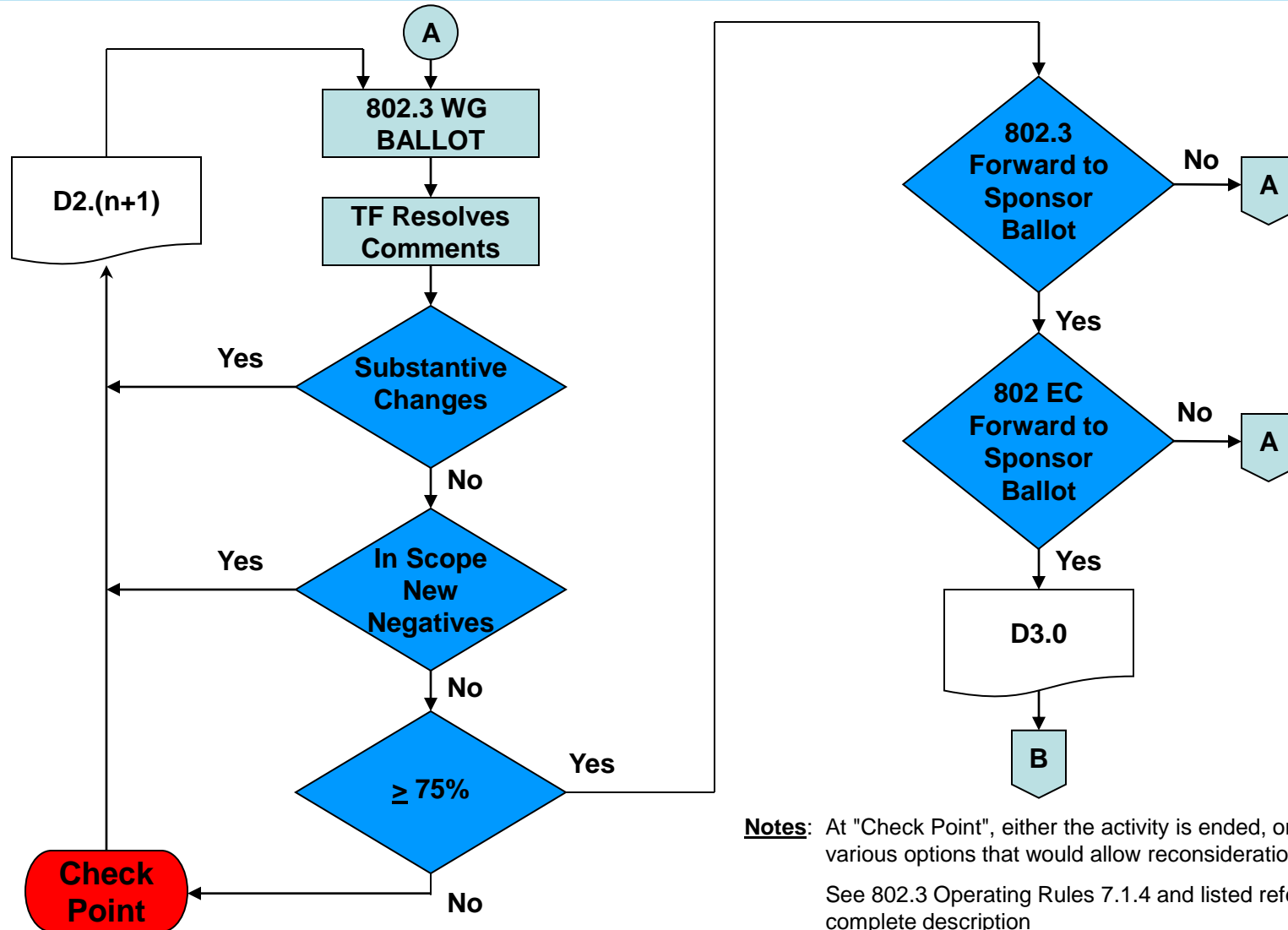


Note: At "Check Point", either the activity is ended, or there may be various options that would allow reconsideration of the approval.

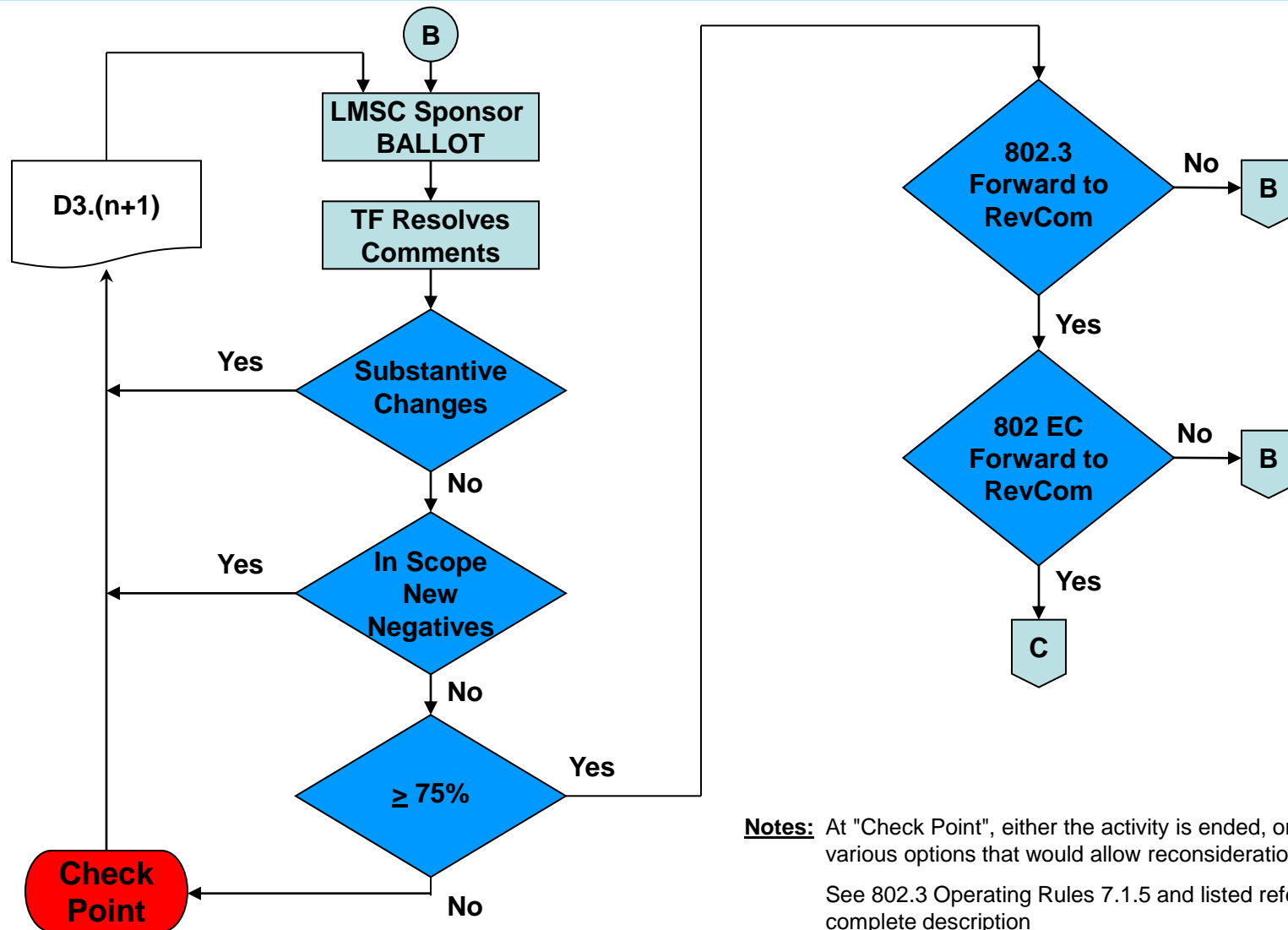
# Overview of IEEE 802.3 Standards Process (2/5) – Task Force Comment Phase



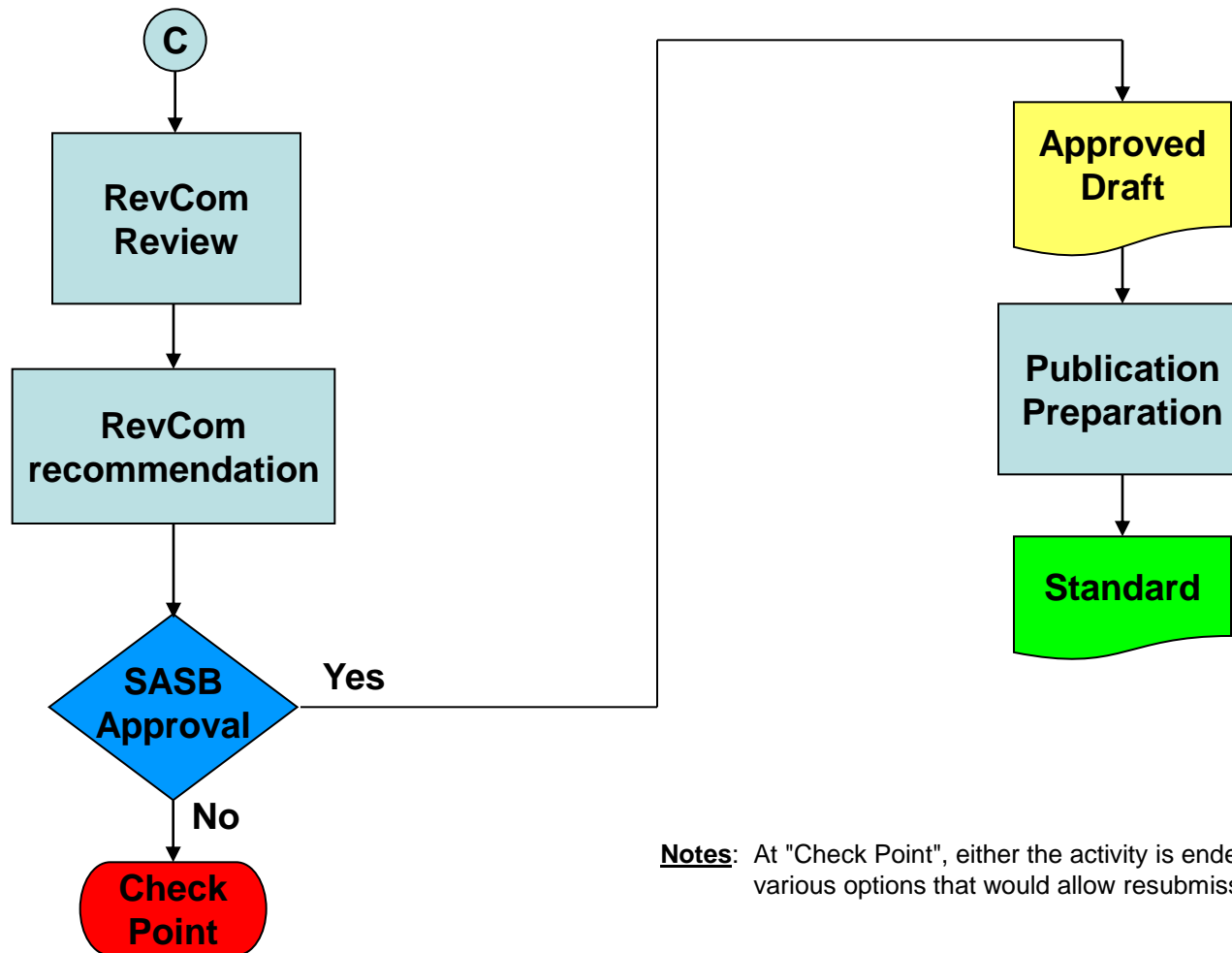
# Overview of IEEE 802.3 Standards Process (3/5) – Working Group Ballot Phase



# Overview of IEEE 802.3 Standards Process (4/5)- Sponsor Ballot Phase



# Overview of IEEE 802.3 Standards Process (5/5) – Final Approvals / Standard Release



**Notes:** At "Check Point", either the activity is ended, or there may be various options that would allow resubmission for approval.

# The Study Group

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- Normal function is to draft a complete PAR and Five Criteria
- Provide a plenary week tutorial to the LMSC.
- Gain approval at the IEEE 802.3 WG, IEEE 802 EC, IEEE-SA NesCom and IEEE-SA Standards Board.
- SG only exists for 6 months
  - Extensions can be requested
  - Voted on by IEEE 802.3
  - Ratified by IEEE 802 EC
- Development of Objectives helps set the goals for the Task Force
- Consensus required to move forward
  
- Not a goal – choosing a solution.

# Request for Formation of Study Group (as per July 2015 Plenary Motion)

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Motion #19

Request that the 802.3 WG form a study group to develop PAR and CSD for: 2.5 Gb/s and 5 Gb/s Ethernet over Backplane and Copper Cable.

M: Y.[ong] Kim

S: W.[illiam] Lo

> 50%

Y: 75, N: 1, A: 15

Passed 16-July-2015, 6:07 pm



# Crash course on Study Group Goals

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- For an excellent overviews of the Study Group activities please refer to:
- Overview of the Process – Wael Diab  
[http://www.ieee802.org/3/400GSG/public/13\\_05/diab\\_400\\_01\\_0513.pdf](http://www.ieee802.org/3/400GSG/public/13_05/diab_400_01_0513.pdf)
- Review of the 5 Criteria – Howard Frazier  
[http://www.ieee802.org/3/400GSG/public/13\\_05/frazier\\_400\\_01\\_0513.pdf](http://www.ieee802.org/3/400GSG/public/13_05/frazier_400_01_0513.pdf)
- Guidelines for Project Objectives – Howard Frazier  
[http://www.ieee802.org/3/400GSG/public/13\\_05/frazier\\_400\\_02\\_0513.pdf](http://www.ieee802.org/3/400GSG/public/13_05/frazier_400_02_0513.pdf)
- The following slides are taken from these **excellent** presentations **above**,  
AND  
these “crash course” slides references are taken from Mark Norwell's 25G  
Agenda slides, [http://www.ieee802.org/3/25GSG/public/Sept14/agenda\\_25GE\\_01\\_0914a.pdf](http://www.ieee802.org/3/25GSG/public/Sept14/agenda_25GE_01_0914a.pdf)

# From Overview of the Process – Diab

[http://www.ieee802.org/3/400GSG/public/13\\_05/diab\\_400\\_01\\_0513.pdf](http://www.ieee802.org/3/400GSG/public/13_05/diab_400_01_0513.pdf)

## What does the Study Group produce?

- 5 Criteria
  - Broad Market Potential, Compatibility, Distinct Identity, Technical Feasibility, Economic Feasibility
- PAR
  - Your “contract” with the IEEE-SA and “authorization” to develop a standard
  - Broadly focuses on what the standard is that group will work on including scope, purpose, broad timeline (not a project plan)
  - Good idea to look at examples of prior projects
- Objectives
  - Your “contract” with 802.3
  - At a high level it is what the group will work on (and what it will not)
  - Somewhat more specific than the scope in the PAR

# From Overview of the Process – Diab

[http://www.ieee802.org/3/400GSG/public/13\\_05/diab\\_400\\_01\\_0513.pdf](http://www.ieee802.org/3/400GSG/public/13_05/diab_400_01_0513.pdf)

## Final Thoughts...

- Goal is to get to a Task Force
- To do that, focus on...
  - Producing the objectives
  - Producing the PAR
  - Producing the 5 criteria
  - Work on building consensus...
  - Leave the rest of it to the Task Force phase...
    - Plenty of time to work on solutions
    - Plenty of time to debate the text of the solutions

# From Guidelines for Project Objectives – Frazier

[http://www.ieee802.org/3/400GSG/public/13\\_05/frazier\\_400\\_02\\_0513.pdf](http://www.ieee802.org/3/400GSG/public/13_05/frazier_400_02_0513.pdf)

## History and traditions

- Project objectives are brief statements, usually written in bullet form, that summarize the technical objectives for a standards project in IEEE 802.3
- They represent a distilled set of high-level technical requirements
- They are created by the study group, approved by the parent working group, and are fulfilled by the task force
  - The task force may modify them, with the approval of the working group
- They typically address areas such as operating speed (bit rate), media, reach, BER, compatibility, impairments, coexistence
- Note that some other working groups address such areas in their Project Authorization Request, but we tend not to do this
- Every project undertaken in the IEEE 802.3 working group since (at least) 1992 has been guided by a set of objectives

# From Guidelines for Project Objectives – Frazier

[http://www.ieee802.org/3/400GSG/public/13\\_05/frazier\\_400\\_02\\_0513.pdf](http://www.ieee802.org/3/400GSG/public/13_05/frazier_400_02_0513.pdf)

## Guidelines for writing and adopting

- Consensus building is key
  - Don't even think about offering up a motion to adopt an objective until you know you have significant support for it, otherwise, things will get ugly
- Offer objectives one at a time, using a motion like this:
  - **Example - for illustrative purposes only!**
    - Move that the Study Group adopt the following objective:
      - Provide a BER of  $10^{-12}$  or better at the MAC/PLS service interface
- All votes on objectives are technical, requiring  $\geq 75\%$  approval
- Sometimes, we trying adopting just the form of an objective, before we can reach agreement on the specific values
  - These are called “Mad-libs” objectives
    - **Example - for illustrative purposes only!**
      - Move that the Study Group adopt the following objective:
        - Provide a BER of  $10^{-n}$  or better at the MAC/PLS service interface
      - This is not the preferred approach!

# From Guidelines for 5 Criteria (CSD) – Frazier

[http://www.ieee802.org/3/400GSG/public/13\\_05/frazier\\_400\\_01\\_0513.pdf](http://www.ieee802.org/3/400GSG/public/13_05/frazier_400_01_0513.pdf)

## Audience

- The 5 criteria are drafted and approved by a study group
- They are reviewed and approved (individually) by the working group
- They are subject to review and approval by each and every other working group in IEEE 802®
- They are reviewed and approved by the IEEE 802 executive committee

# From Guidelines for 5 Criteria (CSD) – Frazier

[http://www.ieee802.org/3/400GSG/public/13\\_05/frazier\\_400\\_01\\_0513.pdf](http://www.ieee802.org/3/400GSG/public/13_05/frazier_400_01_0513.pdf)

## Purpose

- The 5 criteria are used to evaluate proposed projects
- They are used to filter out projects that are not appropriate for standardization in IEEE 802
- They are unique to IEEE 802
- They are one of the reasons why IEEE 802 standards are relatively successful
- They help perpetuate the “IEEE 802 culture”

# Liaisons and Communications

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- Liaison request from SFF-8601 to IEEE 802.3 that may be of interest to this study group. Link to the letter in 802.3 WG Sept 2015 minutes:
  - [http://www.ieee802.org/3/minutes/sep15/incoming/SFF-8601\\_to\\_IEEE\\_802d3\\_Sep\\_2015.pdf](http://www.ieee802.org/3/minutes/sep15/incoming/SFF-8601_to_IEEE_802d3_Sep_2015.pdf)
- SG to draft a response for consideration and approval @ 802.3 WG Interim meeting (later today)



# Attendance

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- Tutorial Material on attendance tool
  - [http://ieee802.org/3/minutes/attendance\\_procedures.pdf](http://ieee802.org/3/minutes/attendance_procedures.pdf)
- Access details
  - URL: <http://imat.ieee.org/>
  - (For interim) Password will be provided

# DRAFT Presentation Agenda

Title	Post Date	Authors(s)	Affiliation
Agenda & General Info	Sept 10, 2015	Yong Kim	Broadcom
Arch Ad Hoc Report	Sept 10, 2015	Yong Kim	Broadcom
PAR (contrib in arch ad hoc)	Sept 10, 2015	Arch Ad Hoc	
CSD (contrib in arch ad hoc)	Sept 10, 2015	Arch Ad Hoc	
Objectives (contrib in arch ad hoc)	Sept 10, 2015	Arch Ad Hoc	
Liaison SFF to 802.3 - Response			
Will SSD Replace HDD?	Sept 10, 2015	Scott Kipp	Brocade
Storage Networking Roadmaps	Sept 10, 2015	Scott Kipp	Brocade
5G PCS Options and Scrambling for Ethernet Backplane	Sept 10, 2015	William Lo	Marvell
BER Objectives for the 2.5G/5G Backplane			
Discussions, Straw Polls, Motions			

Note –Times listed are subject to change. Late submissions that may be allowed but not yet reflected here due to lag.

# Future Meetings

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- See: <http://www.ieee802.org/3/interims/index.html>, & <http://www.ieee802.org/meeting/index.html>
- 2015 November Plenary ← 1<sup>st</sup> opportunity for PAR submission
  - Dallas, TX, **USA**
  - November 9~12, 2015
- 2016 January Interim (all 802 co-located @ this interim)
  - Atlanta, GX, **USA**
  - January 18~22, 2016
- 2016 March Plenary
  - Macao SAR, **P.R. China**
  - March 14~17, 2016
- 2016 May Interim
  - TBD, TBD, **<North America>**
  - May 23~27, 2016
- 2016 July Plenary
  - San Diego, CA, **USA**
  - July 25~28, 2016
- Anyone interested in hosting a interim meeting, contact me, or the IEEE 802.3 Executive Secretary [Steve Carlson](#).

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# Thank You!