

Storage Networking Roadmaps

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Kipp_CU4HDDsg_02a_0915



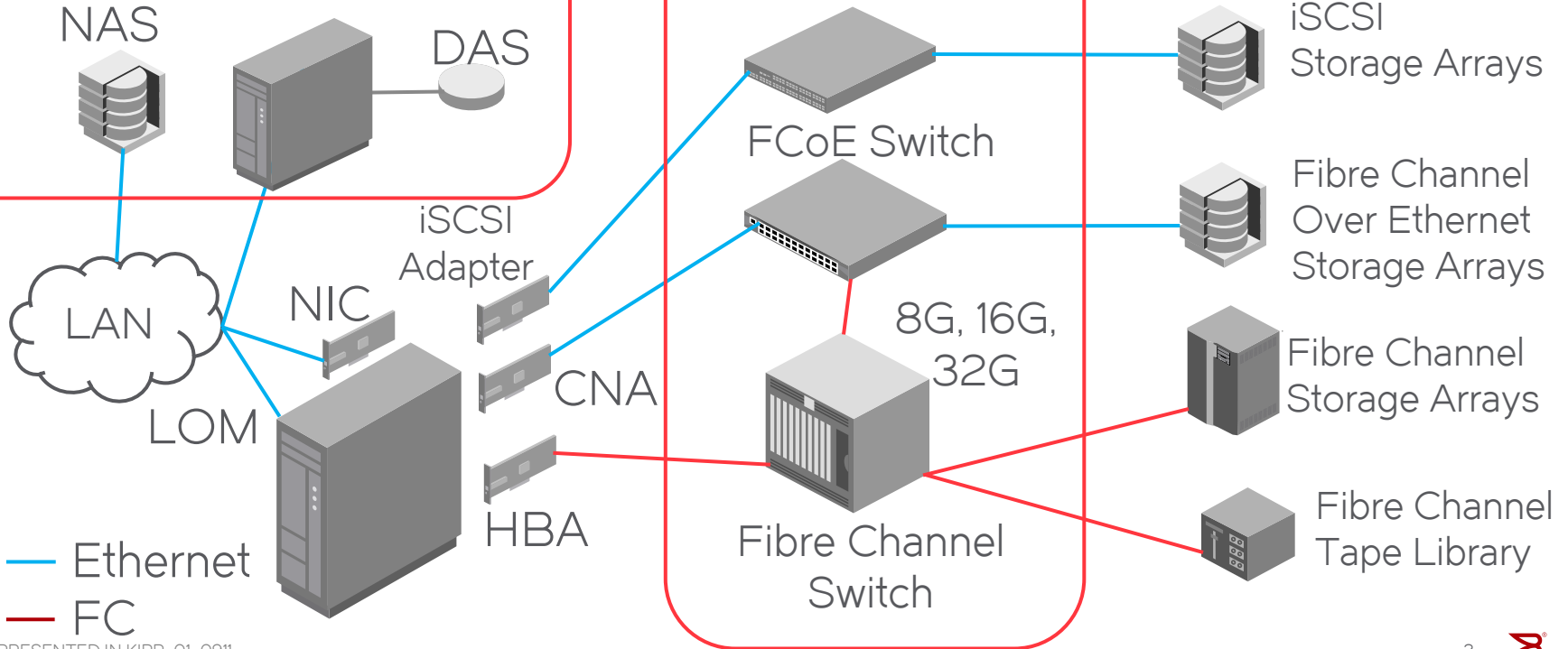
Storage Networking Roadmaps

- More data
- More applications
- More bandwidth
- More HDD capacity
- Slower disk drive speeds?

Illustration of Storage Access

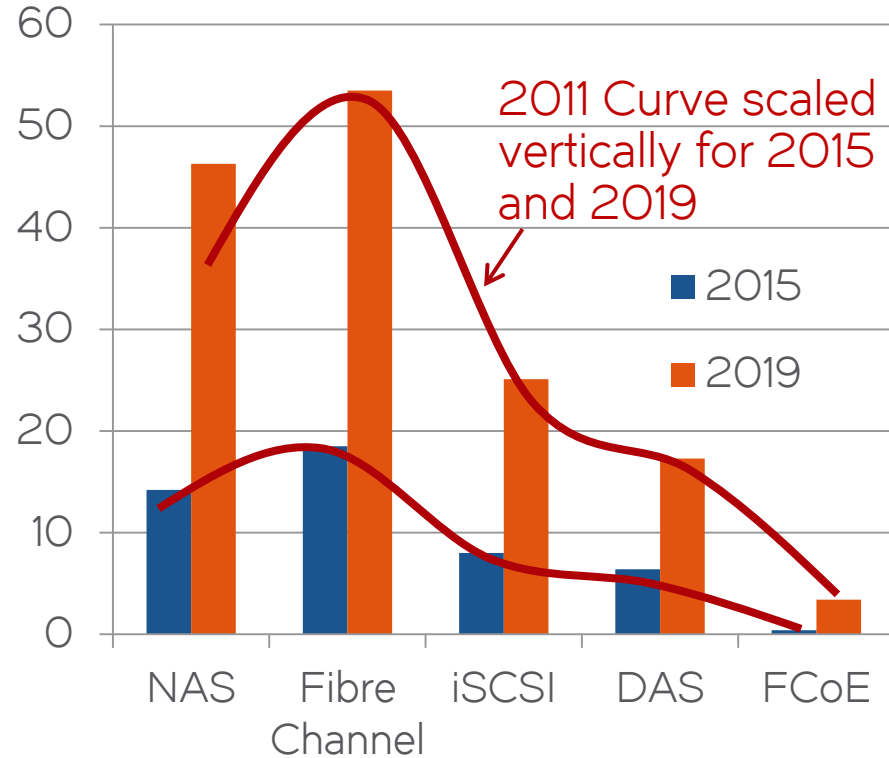
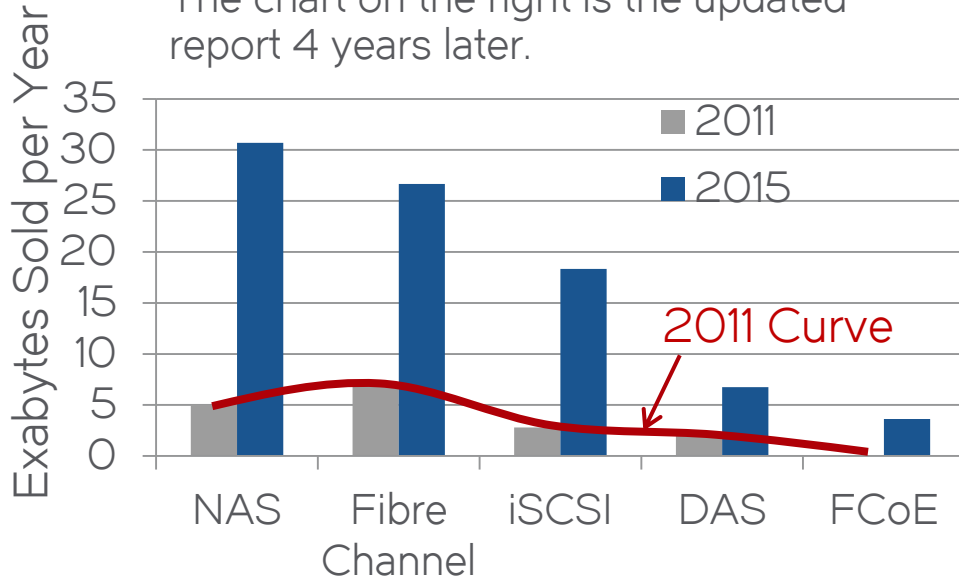
DAS = Direct Attached Storage
NAS = Network Attached Storage
iSCSI - Internet Small Computer Systems Interface
LOM = LAN on Motherboard
NIC = Network Interface Card
HBA = Host Bus Adapter
CNA = Converged Network Adapter

Focus of 2.5/5GbE Backplane
And Copper Cable Study Group

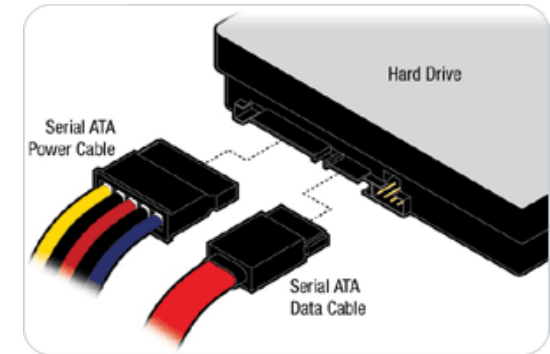
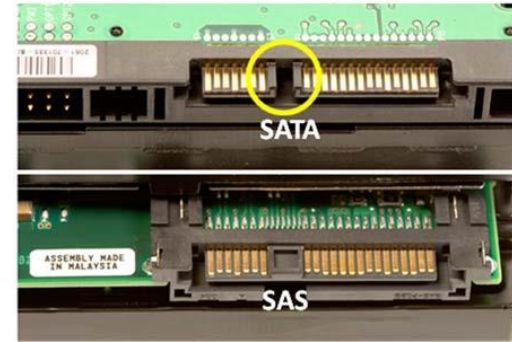


Comparison of External Storage Forecasts

The chart below was presented in kipp_01_0911 and based on a 2011 report. The chart on the right is the updated report 4 years later.



Disk Drive Interfaces

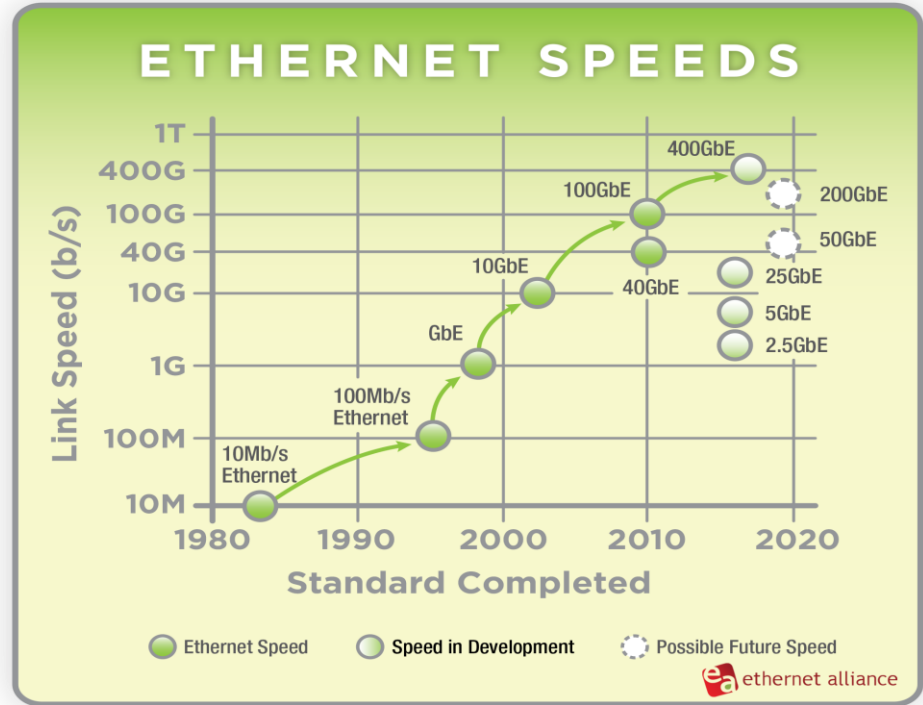


Interface	Data Rate (Gb/s)	Note
Ethernet	1 (2.5, 5)*	Minimal GbE
Fibre Channel	1-8	SAS took over after 8GFC
SAS	3-24	Major Enterprise Storage Drive
USB	0.48-10	Peripheral Drive
PCIe	2-63	Server Drive
SATA	1.5-6	Desktops

*This Study Group

The 2015 Ethernet Roadmap

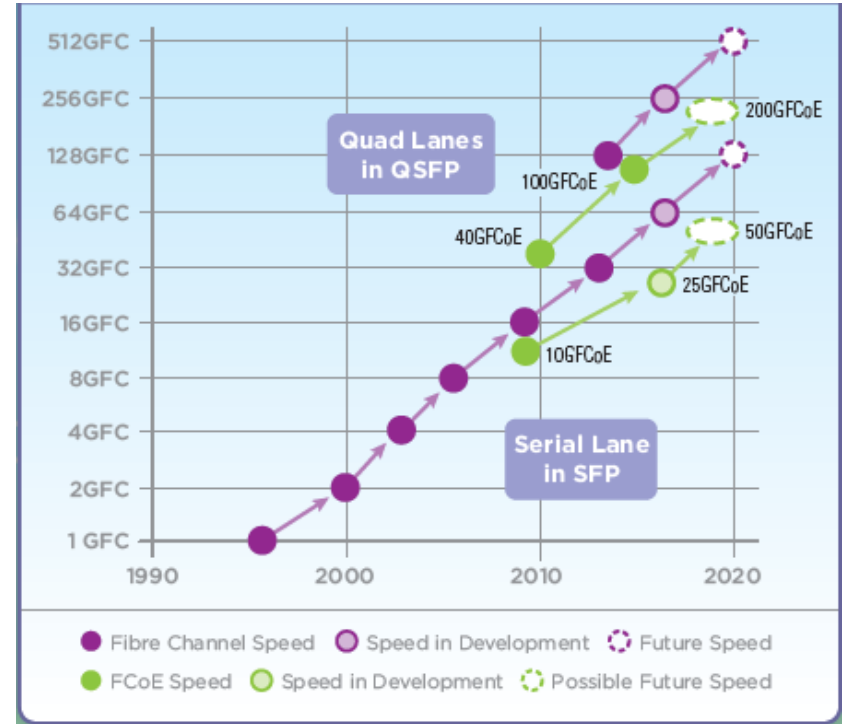
- The Ethernet Alliance has developed the 2015 Ethernet Roadmap
- Find out more at www.ethernetalliance.org
- The 2016 Ethernet Roadmap will include a chart on backplanes that would include this project



The Fibre Channel Roadmap

Doubling and now Quadrupling every few years

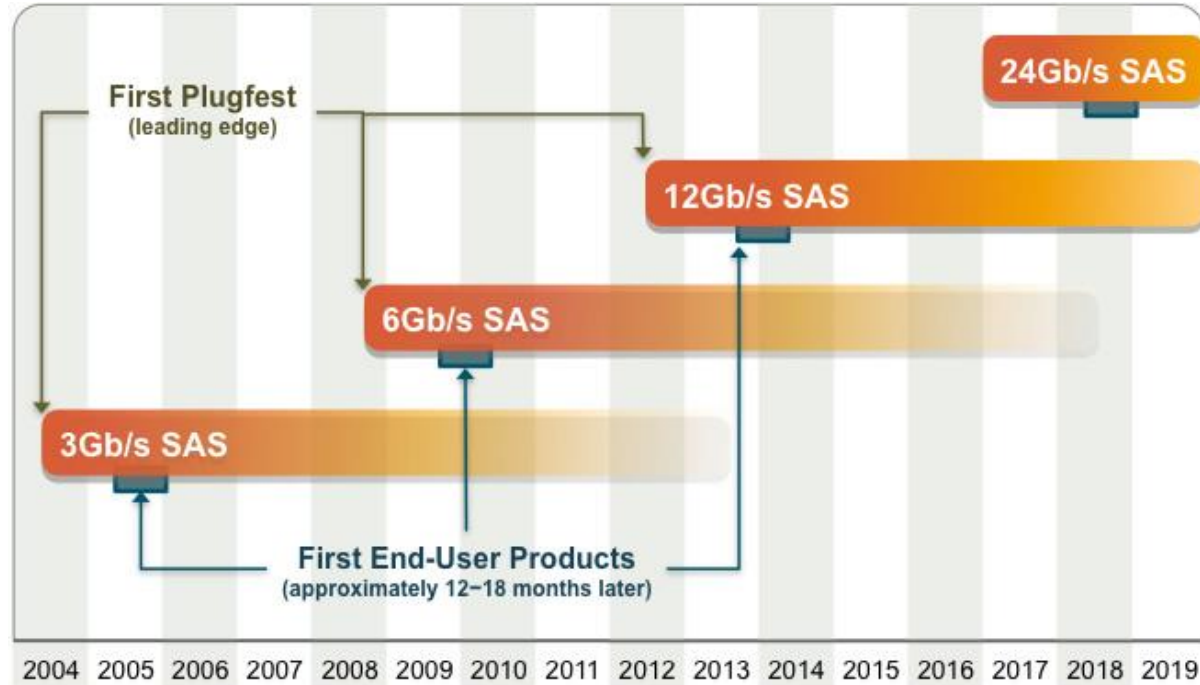
- Fibre Channel is focused on optics and the 1X/4X paradigm
- No longer HDD Interface
- “The Fibre Channel Roadmap” will be released in October and includes:
 - Physical maps like the 2015 Ethernet Roadmap
 - Electronic version soon at www.fibrechannel.org/roadmap.html
 - White paper



SAS Roadmap

SCSI Trade Association (STA) has this roadmap

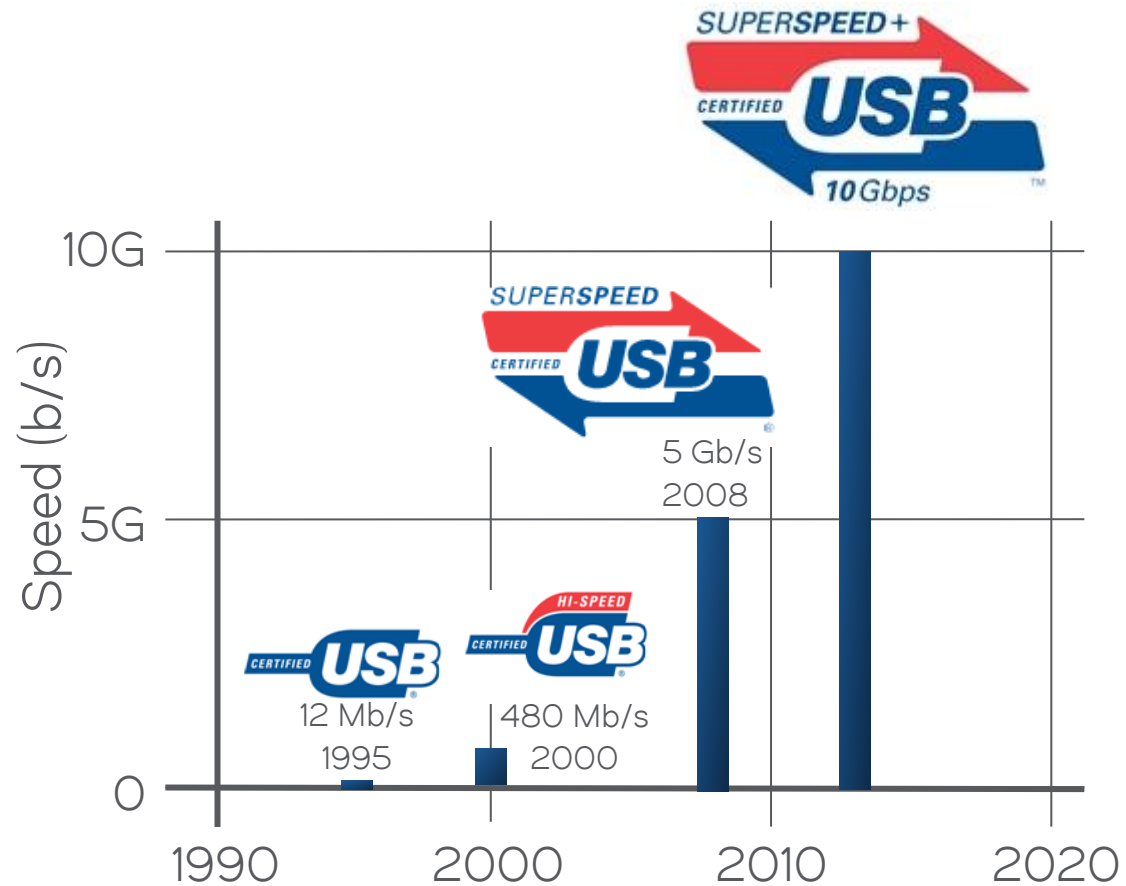
- SAS has doubled data rates like Fibre Channel for over a decade
- 12G SAS shipping now and 24G SAS expected in 2018



* SAS Roadmap –SCSI Trade Association –March 2014

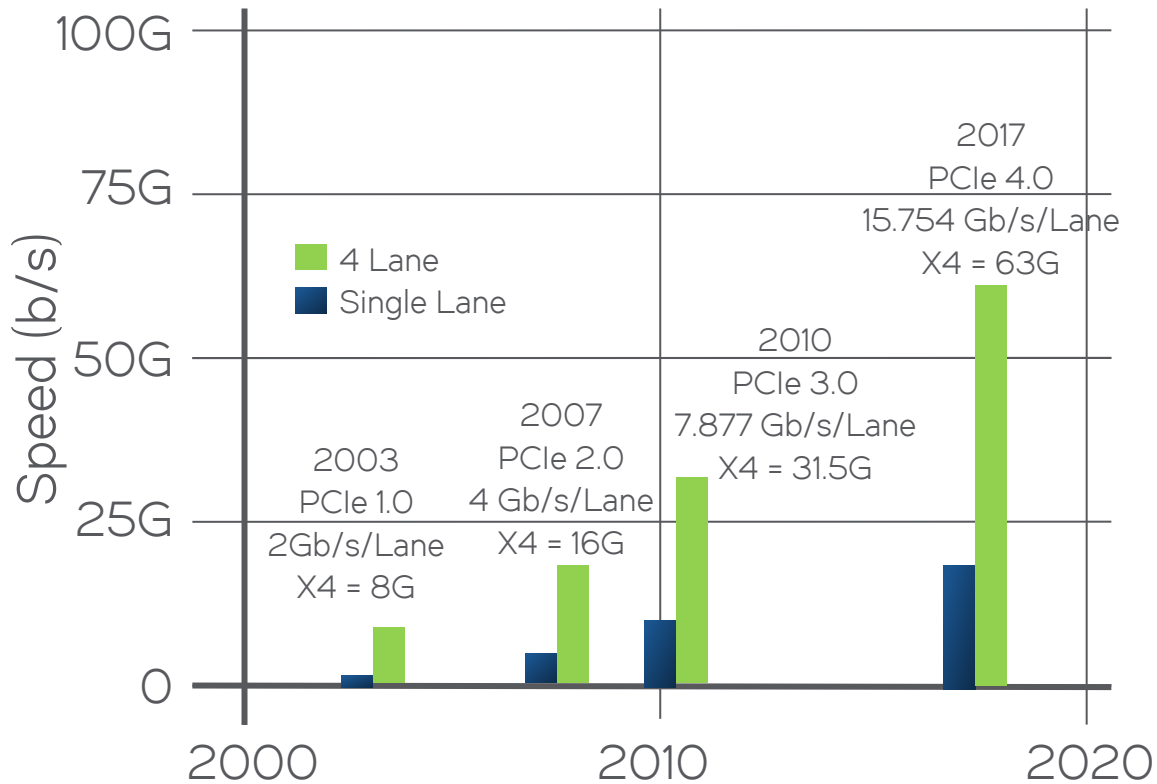
USB Roadmap

- USB HDD are very popular in consumer space
- USB 3.1 operating at 10Gb/s



PCIe Roadmap

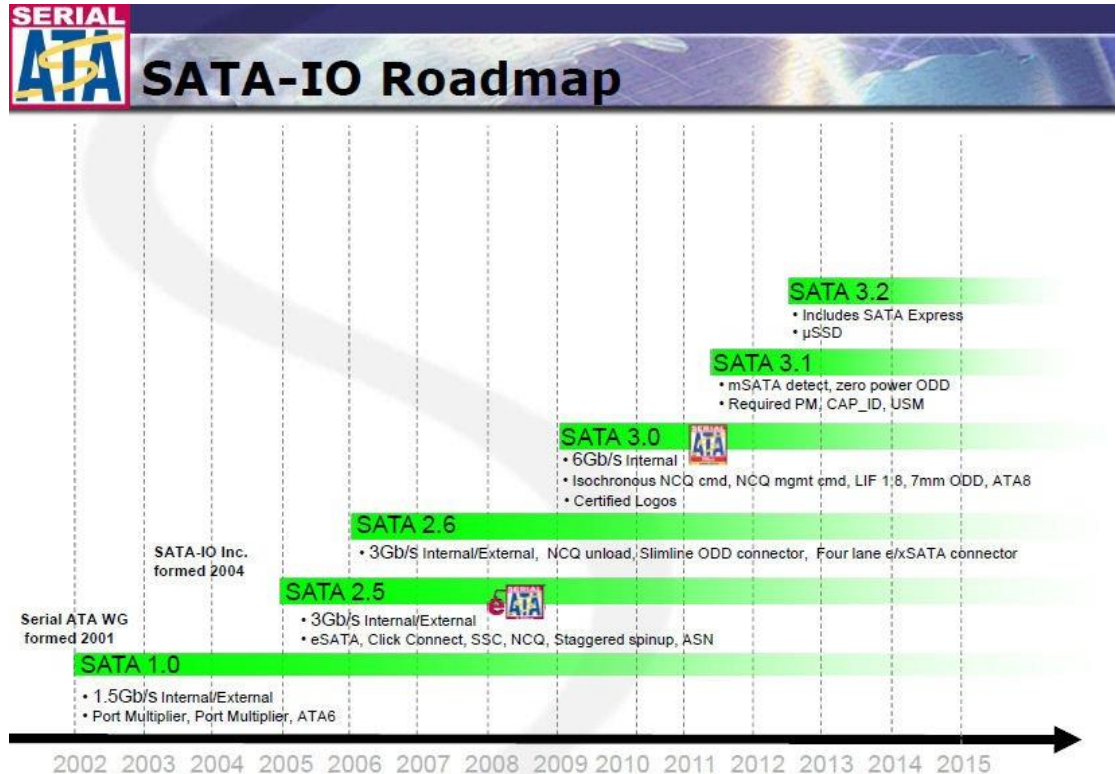
- PCIe hard disk drives and Solid State Drives (SSDs) are being sold today
- X8/12/16/32 not shown



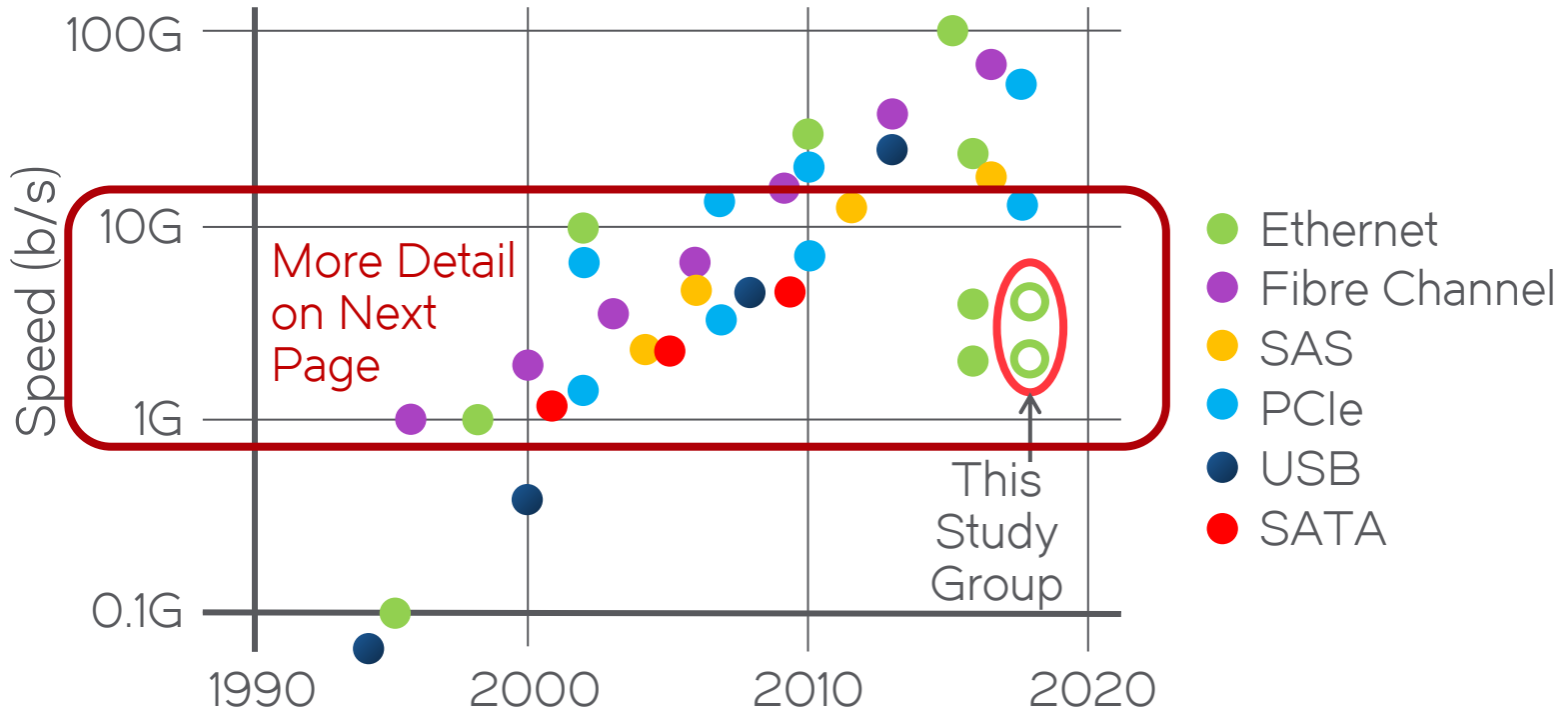
SATA Roadmap

- Serial Advanced Technology Attachment (SATA) has this roadmap that is similar to SAS

	Data Rate
SATA 1.0	1.5 Gb/s
SATA 2.5	3 Gb/s
SATA 3.0	6 Gb/s

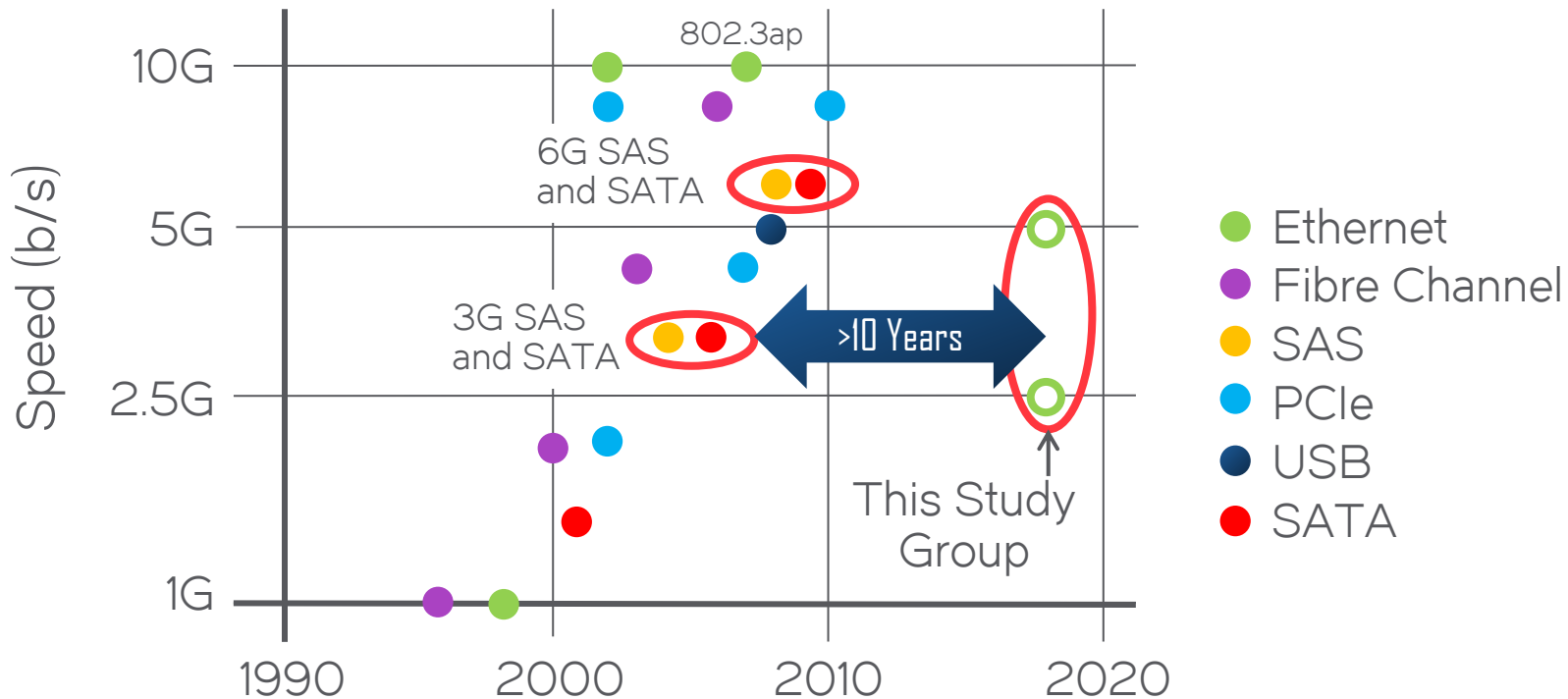


Aggregate Disk Drive Interface Roadmap



Aggregate Disk Drive Interface Roadmap

New Standard about a decade behind the competition



2.5/5GbE HDD Interfaces Seem Very Late

- Comparable technologies were defined a decade ago
 - SAS mainly using 6G specifications today
- More competition is growing with PCIe
- Should we fracture the market between GbE and 10GbE into 2 more speeds?

Thank you