# Distinguished Minimum Latency Traffic in a Converged Traffic Environment (DMLT) Study Group

#### **Brief look into Industrial Automation Market Numbers**



Oliver Kleineberg, Hirschmann Automation & Control IEEE 802 Plenary Meeting, March 2013, Orlando

### Now and future markets



Oil & Gas



Trains &Transportation



**Factory Automation** 

This list is not exhaustive, opportunities are huge!



Power Utility Automation



Traffic Control Systems



Regenerative Energies

### Flexibility is key – despite high volumes

Customers configure switches according to use cases – (almost) all media options (copper, fibre, fixed and SFP/modular)



Re-statement from January 2013 Interim Meeting: To realize the full market potential, DMLT must not be specific to certain PHYs.

Back to

#### **Current Market Numbers**

Under the assumption that DMLT will be realized as a completely phy-agnostic solution, DMLT will be applicable to a very high percentage of use cases of the Industrial Automation market and the following statement on market numbers can be made:

By the end of the year 2012, Industrial Automation solutions amount to about 150 million installed Ethernet ports on the market, with a growth of about 40% in 2012. In addition to that, transition from non-Ethernet fieldbus communication networks to Ethernet is on the way and new applications in industrial automation are expected. The number of industrial Ethernet ports sold worldwide is 40 million per year in 2012. This is expected to grow to over 80 million ports sold in 2015. Additional market served with this standards are medical control systems (e.g. MRI), Energy automation (e.g. Power substation controllers and protection equipment), automation of traffic systems, other critical infrastructure and Avionics.

# Thank you!