# Agenda and General Information

IEEE 802.3
YANG Data Model(s) Study Group Meeting

Yan Zhuang, Huawei Technologies
Acting SG Chair
Whistler, BC, Canada, May 23<sup>rd</sup>-27<sup>th</sup>, 2016

# Agenda

- Appointment of Recording Secretary
- Confirmation of Chair
- Welcome and Introductions
- Approve Agenda
- Goals for this meeting
- Reflector and Web
- Ground Rules
- IEEE
  - Structure, Bylaws and Rules
  - Call for Patents
  - IEEE Standards Process
- Liaisons and Communications
- Presentations
- Motions and Closing Business
- Future Meetings

# Study Group Decorum



- Photography or recording by permission only (December 2014 IEEE-SA Standards Board Ops Manual 5.3.3.2)
- Press (i.e., anyone reporting publicly on this meeting) are to announce their presence (December 2014 IEEE-SA Standards Board Ops Manual 5.3.3.3)
- Cell phone ringers off
- Wear your badges at all times in meeting areas
  - Help the hotel security staff improve the general security of the meeting rooms
  - PCs HAVE BEEN STOLEN at previous meetings
  - DO NOT assume that meeting areas are secure
- Please observe proper decorum in meetings

# Goals for the meeting

- Develop required documents for IEEE 802.3 YANG Data Model(s) Study Group to move forward to a task force
  - IEEE-SA Project Authorization Request (PAR)
  - Responses for the CSD (Criteria for Standards Development, includes previously known 5 criteria).
  - A set of objectives for the project
- Lay the ground work for the next meeting

# Reflector and Web

 To subscribe to the IEEE 802.3 YANG data model(s) study group reflector, send an email to:

ListServ@ieee.org

with the following in the body of the message (do not include "<>"):

subscribe STDS-802-3-YANG <yourfirstname> <yourlastname> end

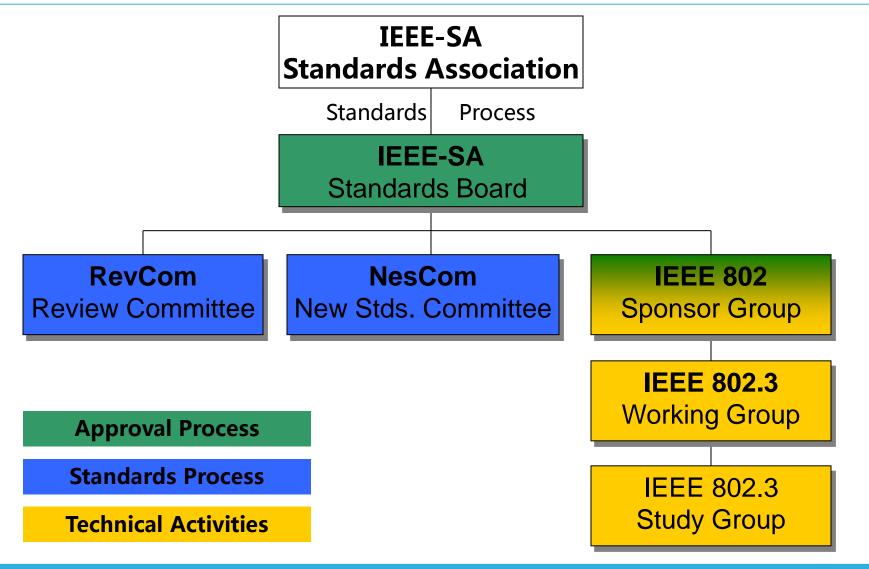
- Send << Study Group name>> reflector messages to:
   STDS-802-3-YANG@LISTSERV.IEEE.ORG
- Study Group web page URL:

http://www.ieee802.org/3/YANG/

# **Ground Rules**

- Based upon IEEE 802.3 Rules
  - Foundation based upon Robert's Rules of Order
  - Anyone in the room may speak
  - Anyone in the room may vote
- RESPECT... give it, get it
- NO product pitches
- NO corporate pitches
- NO prices!!!
  - This includes costs, ASPs, etc. no matter what the currency
- NO restrictive notices

# IEEE Structure



# Important Bylaws and Rules

IEEE-SA Operations Manual

http://standards.ieee.org/develop/policies/sa\_opman/

IEEE-SA Standards Board Bylaws

http://standards.ieee.org/develop/policies/bylaws/

IEEE-SA Standards Board Operations Manual

http://standards.ieee.org/develop/policies/opman/

 IEEE 802 LAN/MAN Standards Committee (LMSC) Policies and Procedures

http://standards.ieee.org/about/sasb/audcom/pnp/LMSC.pdf

- IEEE 802 LAN/MAN Standards Committee (LMSC) Operations Manual <a href="http://www.ieee802.org/devdocs.shtml">http://www.ieee802.org/devdocs.shtml</a>
- IEEE 802 LAN/MAN Standards Committee (LMSC) Working Group (WG) Policies and Procedures

http://www.ieee802.org/devdocs.shtml

IEEE 802.3 Working Group Operating Rules

http://ieee802.org/3/rules/P802\_3\_rules.pdf

### **Guidelines for IEEE-SA Meetings**

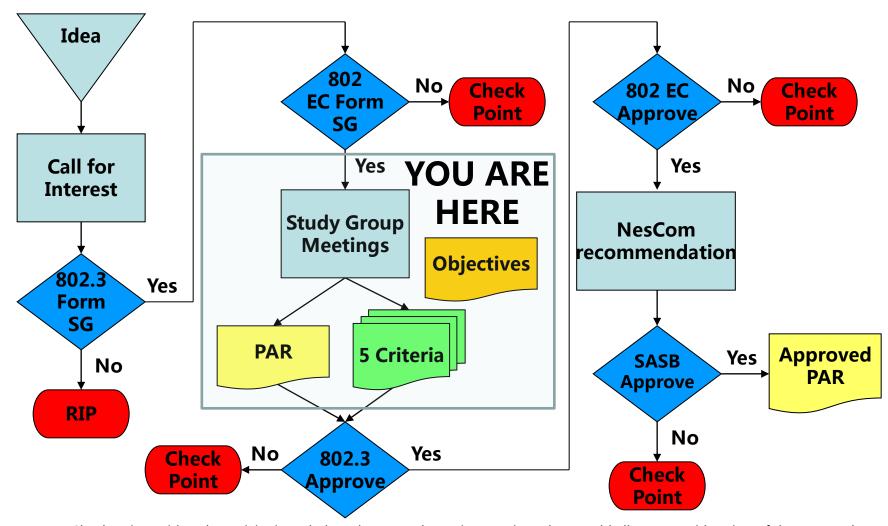
- All IEEE-SA standards meetings shall be conducted in compliance with all applicable laws, including antitrust and competition laws.
- Don't discuss the interpretation, validity, or essentiality of patents/patent claims.
- Don't discuss specific license rates, terms, or conditions.
  - Relative costs, including licensing costs of essential patent claims, of different technical approaches may be discussed in standards development meetings.
    - Technical considerations remain primary focus
- Don't discuss or engage in the fixing of product prices, allocation of customers, or division of sales markets.
- Don't discuss the status or substance of ongoing or threatened litigation.
- Don't be silent if inappropriate topics are discussed... do formally object.

If you have questions, contact the IEEE-SA Standards Board Patent Committee Administrator at patcom@ieee.org or visit http://standards.ieee.org/about/sasb/patcom/index.html

See *IEEE-SA Standards Board Operations Manual*, clause 5.3.10 and "Promoting Competition and Innovation: What You Need to Know about the IEEE Standards Association's Antitrust and Competition Policy" for more details.

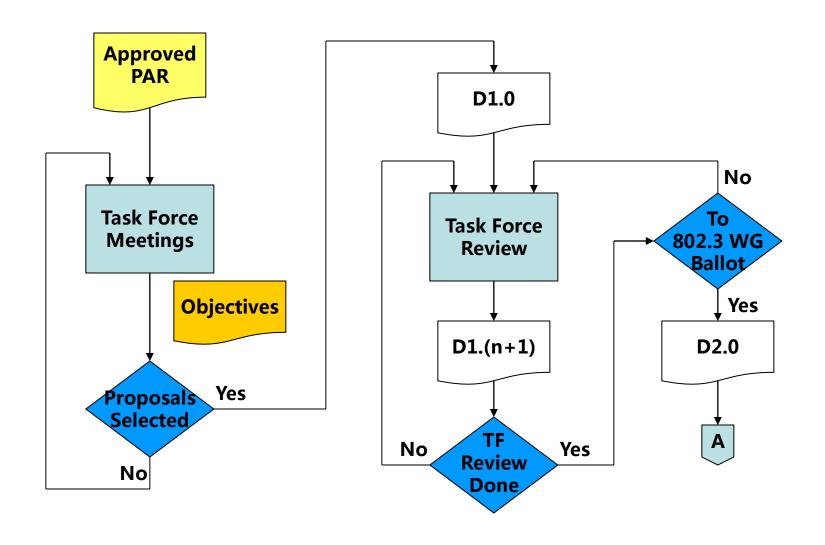
This slide set is available at https://development.standards.ieee.org/myproject/Public/mytools/mob/preparslides.ppt

# Overview of IEEE 802.3 Standards Process (1/5)-Study Group Phase

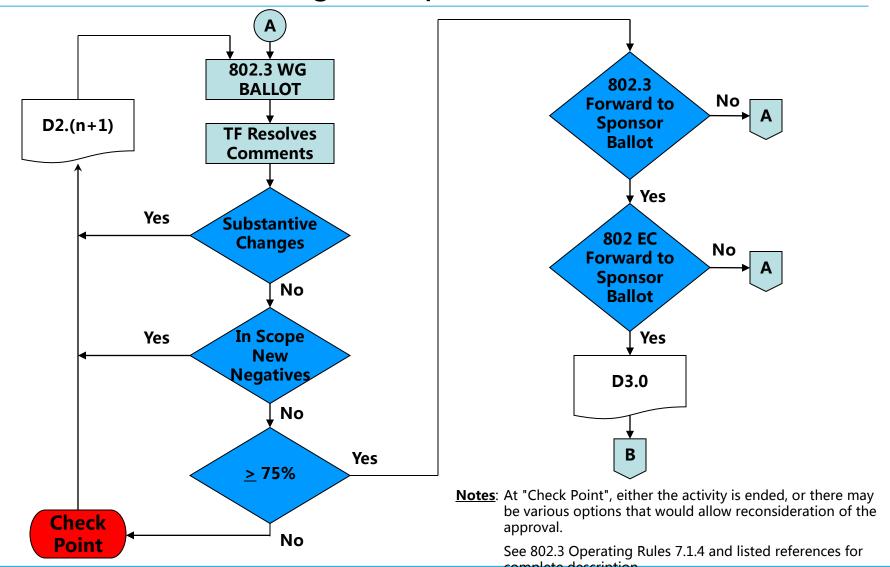


Note: At "Check Point", either the activity is ended, or there may be various options that would allow reconsideration of the approval.

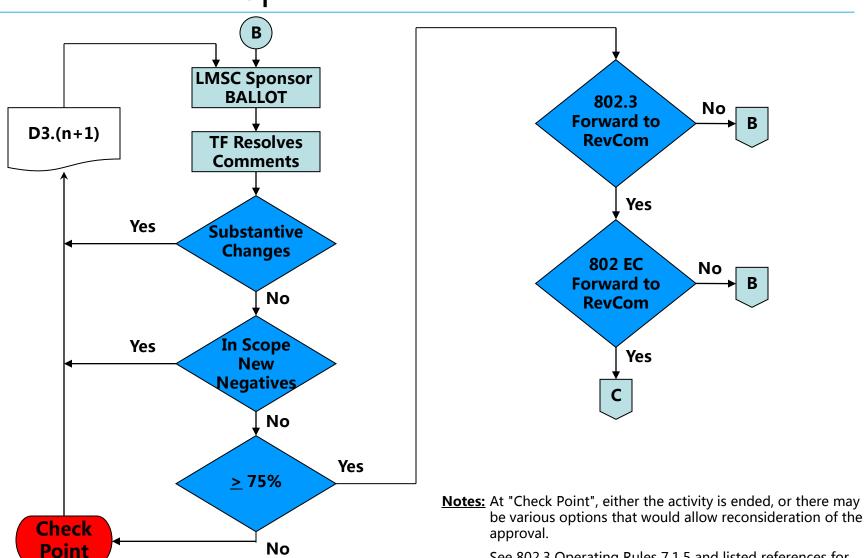
# Overview of IEEE 802.3 Standards Process (2/5) – Task Force Comment Phase



# Overview of IEEE 802.3 Standards Process (3/5) – Working Group Ballot Phase

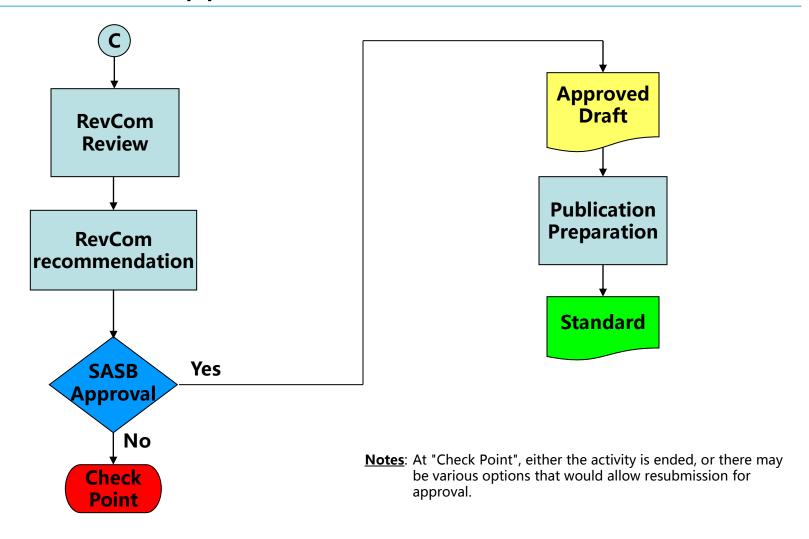


# Overview of IEEE 802.3 Standards Process (4/5)-**Sponsor Ballot Phase**



See 802.3 Operating Rules 7.1.5 and listed references for

# Overview of IEEE 802.3 Standards Process (5/5) – Final Approvals / Standard Release



# The Study Group

- Normal function is to draft a complete PAR and Five Criteria
- Provide a plenary week tutorial to the LMSC.
- Gain approval at the IEEE 802.3 WG, IEEE 802 EC, IEEE-SA NesCom and IEEE-SA Standards Board.
- SG only exists for 6 months
  - Extensions can be requested
  - Voted on by IEEE 802.3
  - Ratified by IEEE 802 EC
- Development of Objectives helps set the goals for the Task Force
- Consensus required to move forward
- Not a goal choosing a solution.

# Request for Formation of Study Group (as per March 2016 Plenary Motion)

Motion #30

Move that the IEEE 802.3 WG form a study group to develop a PAR and CSD for: "IEEE 802.3 YANG data model(s)"

M: Y. Zhuang S: M. Hajduczenia

> 50%

Y: 71, N: 0, A: 4

Passed 17-March 2016, 5:39 pm

# Crash course on Study Group Goals

- For an excellent overviews of the Study Group activities please refer to:
- Overview of the Process Wael Diab <a href="http://www.ieee802.org/3/400GSG/public/13\_05/diab\_400\_01\_0513.pdf">http://www.ieee802.org/3/400GSG/public/13\_05/diab\_400\_01\_0513.pdf</a>
- Review of the 5 Criteria Howard Frazier
   <a href="http://www.ieee802.org/3/400GSG/public/13\_05/frazier\_400\_01\_0513.p">http://www.ieee802.org/3/400GSG/public/13\_05/frazier\_400\_01\_0513.p</a>
- Guidelines for Project Objectives Howard Frazier
   <a href="http://www.ieee802.org/3/400GSG/public/13\_05/frazier\_400\_02\_0513.p">http://www.ieee802.org/3/400GSG/public/13\_05/frazier\_400\_02\_0513.p</a>
- The following slides are taken from these excellent presentations above, AND these "crash course" slides references are taken from Mark Norwell's 25G Agenda slides, http://www.ieee802.org/3/25GSG/public/Sept14/agenda\_25GE\_01\_091 4a.pdf

#### From Overview of the Process – Diab

http://www.ieee802.org/3/400GSG/public/13 05/diab 400 01 0513.pdf

### What does the Study Group produce?

#### 5 Criteria

 Broad Market Potential, Compatibility, Distinct Identity, Technical Feasibility, Economic Feasibility

#### PAR

- Your "contract" with the IEEE-SA and "authorization" to develop a standard
- Broadly focuses on what the standard is that group will work on including scope, purpose, broad timeline (not a project plan)
- Good idea to look at examples of prior projects

#### Objectives

- Your "contract" with 802.3
- At a high level it is what the group will work on (and what it will not)
- Somewhat more specific than the scope in the PAR

Version 1.0

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#### From Overview of the Process – Diab

http://www.ieee802.org/3/400GSG/public/13\_05/diab\_400\_01\_0513.pdf

# Final Thoughts...

- Goal is to get to a Task Force
- To do that, focus on...
  - Producing the objectives
  - Producing the PAR
  - Producing the 5 criteria
  - Work on building consensus...
  - Leave the rest of it to the Task Force phase...
    - Plenty of time to work on solutions
    - Plenty of time to debate the text of the solutions

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# From Guidelines for Project Objectives – Frazier

http://www.ieee802.org/3/400GSG/public/13\_05/frazier\_400\_02\_0513.pdf

# History and traditions

- Project objectives are brief statements, usually written in bullet form, that summarize the technical objectives for a standards project in IEEE 802.3
- They represent a distilled set of high-level technical requirements
- They are created by the study group, approved by the parent working group, and are fulfilled by the task force
  - The task force may modify them, with the approval of the working group
- They typically address areas such as operating speed (bit rate), media, reach, BER, compatibility, impairments, coexistence
- Note that some other working groups address such areas in their Project Authorization Request, but we tend not to do this
- Every project undertaken in the IEEE 802.3 working group since (at least) 1992 has been guided by a set of objectives

### From Guidelines for Project Objectives – Frazier

http://www.ieee802.org/3/400GSG/public/13\_05/frazier\_400\_02\_0513.pdf

# Guidelines for writing and adopting

- Consensus building is key
  - Don't even think about offering up a motion to adopt an objective until you know you have significant support for it, otherwise, things will get ugly
- Offer objectives one at a time, using a motion like this:

#### Example - for illustrative purposes only!

- Move that the Study Group adopt the following objective:
  - Provide a BER of 10<sup>-12</sup> or better at the MAC/PLS service interface
- All votes on objectives are technical, requiring ≥ 75% approval
- Sometimes, we trying adopting just the form of an objective, before we can reach agreement on the specific values
  - These are called "Mad-libs" objectives

#### Example - for illustrative purposes only!

- Move that the Study Group adopt the following objective:
  - Provide a BER of 10-9 or better at the MAC/PLS service interface
- This is not the preferred approach!

## From Guidelines for 5 Criteria (CSD) - Frazier

http://www.ieee802.org/3/400GSG/public/13\_05/frazier\_400\_01\_0513.pdf

## Audience

- The 5 criteria are drafted and approved by a study group
- They are reviewed and approved (individually) by the working group
- They are subject to review and approval by each and every other working group in IEEE 802®
- They are reviewed and approved by the IEEE 802 executive committee

# From Guidelines for 5 Criteria (CSD) - Frazier

http://www.ieee802.org/3/400GSG/public/13\_05/frazier\_400\_01\_0513.pdf

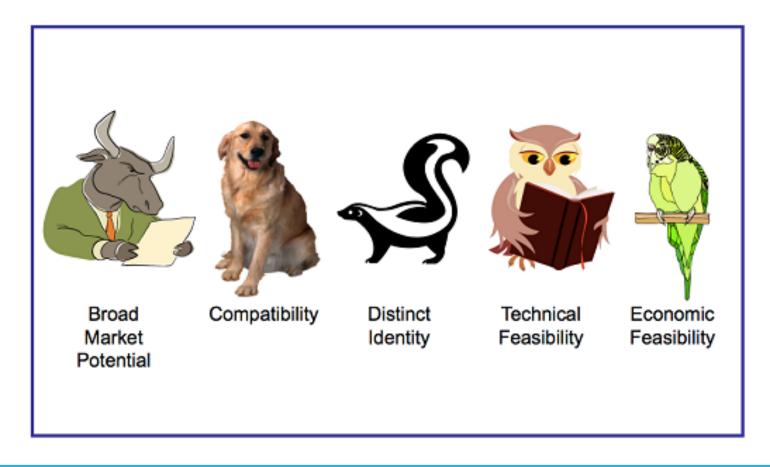
# Purpose

- The 5 criteria are used to evaluate proposed projects
- They are used to filter out projects that are not appropriate for standardization in IEEE 802
- They are unique to IEEE 802
- They are one of the reasons why IEEE 802 standards are relatively successful
- They help perpetuate the "IEEE 802 culture"

### From Guidelines for 5 Criteria (CSD) – Frazier

http://www.ieee802.org/3/400GSG/public/13\_05/frazier\_400\_01\_0513.pdf

#### The 5 Critters



## Managed Objects

Describe the plan for developing a definition of managed objects. The plan shall specify one of the following:

- a) The definitions will be part of this project.
- b) The definitions will be part of a different project and provide the plan for that project or anticipated future project.
- c) The definitions will not be developed and explain why such definitions are not needed.

#### Coexistence

A WG proposing a wireless project shall demonstrate coexistence through the preparation of a Coexistence Assurance (CA) document unless it is not applicable.

- a) Will the WG create a CA document as part of the WG balloting process as described in Clause 13?
- b) If not, explain why the CA document is not applicable
- A CA document is not applicable because the proposed project is not a wireless project.

#### **Broad Market Potential**

Each proposed IEEE 802 LMSC standard shall have broad market potential. At a minimum, address the following areas:

- a) Broad sets of applicability.
- b) Multiple vendors and numerous users.

## Compatibility

Each proposed IEEE 802 LMSC standard should be in conformance with IEEE Std 802, IEEE 802.1AC, and IEEE 802.1Q. If any variances in conformance emerge, they shall be thoroughly disclosed and reviewed with IEEE 802.1 WG prior to submitting a PAR to the Sponsor.

- a) Will the proposed standard comply with IEEE Std 802, IEEE Std 802.1AC and IEEE Std 802.1Q?
- b) If the answer to a) is "no", supply the response from the IEEE 802.1 WG.
- c) Compatibility with IEEE Std 802.3
- d) Conformance with the IEEE Std 802.3 MAC
- e) Managed object definitions compatible with SNMP

## **Distinct Identity**

Each proposed IEEE 802 LMSC standard shall provide evidence of a distinct identity. Identify standards and standards projects with similar scopes and for each one describe why the proposed project is substantially different.

Substantially different from other IEEE 802.3 specifications / solutions.

# **Technical Feasibility**

Each proposed IEEE 802 LMSC standard shall provide evidence that the project is technically feasible within the time frame of the project. At a minimum, address the following items to demonstrate technical feasibility:

- a) Demonstrated system feasibility.
- b) Proven similar technology via testing, modeling, simulation, etc.
- c) Confidence in reliability.

## **Economic Feasibility**

Each proposed IEEE 802 LMSC standard shall provide evidence of economic feasibility. Demonstrate, as far as can reasonably be estimated, the economic feasibility of the proposed project for its intended applications. Among the areas that may be addressed in the cost for performance analysis are the following:

- a) Balanced costs (infrastructure versus attached stations).
- b) Known cost factors.
- c) Consideration of installation costs.
- d) Consideration of operational costs (e.g., energy consumption).
- e) Other areas, as appropriate.

# Attendance

- Tutorial Material on attendance tool
  - http://ieee802.org/3/minutes/attendance\_procedures.pdf
- Access details
  - URL: <a href="http://imat.ieee.org/">http://imat.ieee.org/</a>
  - (For interim) Password will be provided

# Draft Presentation Agenda

Title	Post Date	Authors	Affiliation
YANG Data Model(s) Ad hoc report	22-May-2016	Yan Zhuang	Huawei Technologies
Draft Objectives for consideration	21-May-2016	Ad Hoc	Ad Hoc discussion
Draft CSD for consideration	21-May-2016	Ad Hoc	Ad Hoc discussion
Draft PAR for consideration	21-May-2016	Ad Hoc	Ad Hoc discussion

Note –Times listed are subject to change.

# **Future Meetings**

- Ad-hoc meeting plans
  - On-going bi-weekly meetings, all topics (will cycle) agendas will be published. 1 hr duration.
- See: <a href="http://www.ieee802.org/meeting/index.html">http://www.ieee802.org/meeting/index.html</a>
- July 2016 Plenary ← 1<sup>st</sup> opportunity for PAR submission
  - Week of July 24th, 2016 San Diego, CA
- September 2016 Interim
  - Week of September 12<sup>th</sup>, 2016 Ft. Worth, Texas, USA
- November 2016 Plenary
  - Week of November 7<sup>th</sup>,2016 San Antonio, USA
- Anyone interested in hosting a interim meeting contact me or the IEEE 802.3 Executive Secretary <u>Steve Carlson</u>.

# Thank You!