Industry Consensus Beyond 400 GbE?

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Introduction – Recent Events

- 800 Gb/s has been an industry discussion topic
 - ECOC
 - Ethernet Alliance Press Release "Ethernet Alliance ECOC 2019 Demo Points to the 800GbE Future "
 - <u>"Market Focus" Topics</u>
 - "Leveraging 400 GbE to enable 800G"
 - "Design Considerations for 400G and 800G board mount optics"
 - "Polymer modulators with >50GHz performance for power consumption reduction at 400, 800, and 1600 Gbaud aggregated data rates"
 - "Beyond 400G the challenge of testing the link, transmission and services"
 - New MSAs
 - 800G Pluggable MSA
 - Sept 5, 2019
 - Press Release (Chinese), Lightwave Article
 - "... target optical 8x100G and 4x200G based on PAM4 modulation for applications of 100 m, 500 m, and 2 km."
 - QSFP-DD800 MSA Group -
 - Sept 19, 2019
 - Press Release
 - ".... Collaborate to increase pluggable transceiver speeds to 800 Gbps"
 - Dense 100 GbE or dense 400 GbE interfaces

Looking Back at 3 Last New Higher Speed Efforts



Here We are in 2019

- Assumptions:
 - 7 to 8 years between new "higher speed" standards
 - 4 to 5 years to develop new "higher speed" standard (from CFI)
 - The bigger the technical hurdle, i.e. developing new signaling, the longer the project
- Doing the Math
 - New standard from 2018: 2025 to 2026
 - Next CFI:

As early as 2020 to 2021

BWA2 Forecast to 2025(pending approval)



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The Path to Higher Speeds



Optical Module Implementation



The Basic Math of Ethernet



Relevant 802.3 Projects Schedules



History Review

- June 2010 IEEE Std 802.3ba ratified
- Feb 2011 Ethernet Bandwidth Assessment Started
- July 2012
 - BWA Approved / Published
 - Higher Speed Ethernet Consensus Ad hoc Formed
- Sept 2012 Feb 2013 HSE Consensus Ad Hoc meetings
- Mar 2013 400 GbE Call-For-Interest

Topics for Discussion

- Thoughts on needing new speed?
- Timing start / completion?
- 800 GbE versus 1.6 TbE versus both? (Good question for a study group!!!!)
- Target application spaces and PHYs?
- Technology 100 Gb/s versus 200 Gb/s signaling?
 - 100 Gb/s signaling
 - In development now
 - Impact on speed choice? 16x100G interface? Optical Mux loses impact reach?
 - 200 Gb/s signaling
 - Optics
 - PAM4?
 - Coherent up to 400 Gb/s already being standardized / developed building block?
 - Electrical significant paradigm shift?
 - Technical / economic feasibility?

Potential Next Steps

- All potential next steps are dependent on interest levels
- Option #1 Leverage NEA for any of the following
 - Explore market need for 800GbE / 1.6TbE / both
 - Develop consensus presentation for CFI on target speed(s)
 - Explore 200 Gb/s signaling (optical / electrical)
- Option #2 Do nothing at this time