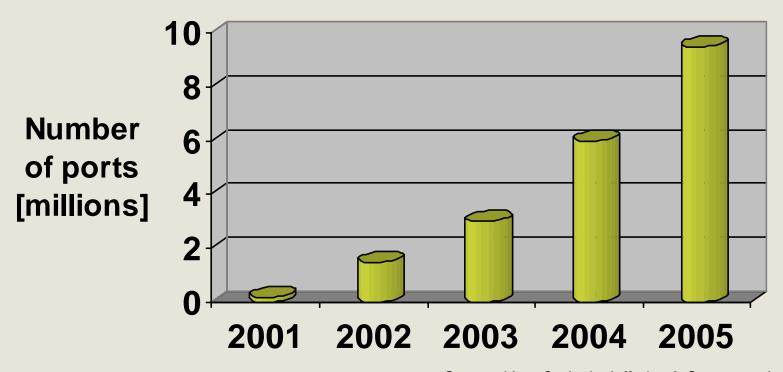


Applications for 100 Mbps A System Perspective

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Ethernet Fiber Access Market Outlook 2001 - 2005



Source: Year Outlook, Jefferies & Company, Jan 7th 2002



Installations, some examples

Type of provider	Number of installed lines <2003	Number of installed lines 2003-2004	Type of Installation	Technology
Incumbent A	5 000	100 000	Mass deployment	MMF/SMF, 2-fibers
Incumbent B	1 500	12 000	Mass deployment	SMF, 2-fibers
New Entrant Operator A	5 000		Mass deployment	SMF, 2-fibers
New Entrant Operator B	5 000	30 000	Field Trial	MMF, 2 or 4-fibers
New Entrant Operator C	6 000		Mass deployment	MMF, 2-fibers
Power Utility Company A	1 000	20 000	Mass deployment	MMF, 2 or 4-fibers
Power Utility Company B	2 500	12 000	Mass deployment	SMF, 2 or 4-fibers
Local Utility Company A	2 000	4 000	Mass deployment	MMF 2-fibers

- ✓ Until now mainly MMF due to lack of standards
- √100 Mbps is the preferred choice in all cases



100 Mbps sufficient for short and medium term services

Applications	Example worst case scenario	Generated traffic, (Mbps)
TV & VoD	2 * HDTV (20Mbps/ch) +	50
	2 TV (5Mbps/ch)	
Video	~2Mbps	2
Conferencing		
Web browsing &	<10Mbps	10
hosting		
Streaming sound	CD quality (200kbps)	0,2
Telephony	~100kbps	0,1
Approximate		62,3
total		

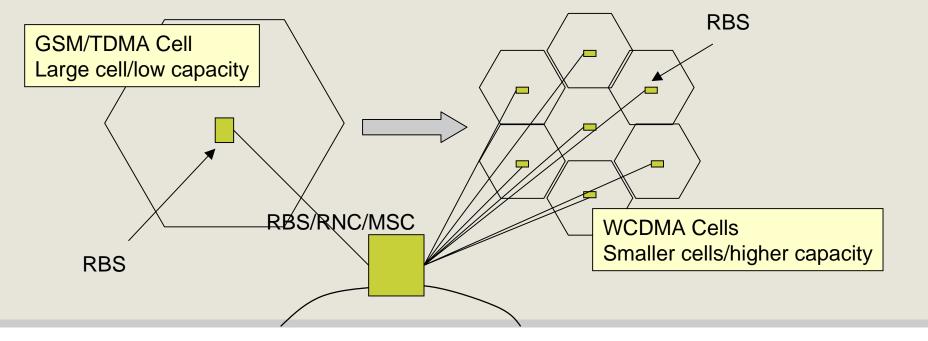
Traffic generated to/from one subscriber

Source: 100Base-X over SMF, 5 criteria, IEEE EFM Raleigh Jan. 2002



Radio Access Networks

- Wire line or μ-wave links used for transmission between RBS and RNC/MSC.
- More capacity => smaller cells => more transmission





2G and 3G Transmission Capacity per Cell

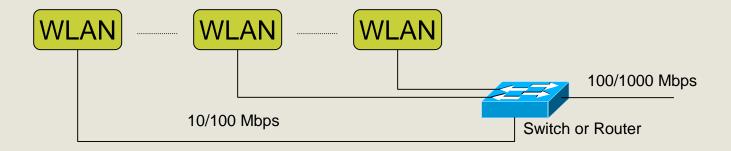
- 2G (GSM, Edge)
 - 8 time slots, 12 TRx per RBS, 14.4 kbps user data
 - > 1,4 Mbps + overhead, i.e. up to 2 E1/T1 per cell.
- 3G (WCDMA)
 - Peak allocation 2 Mbps/frequency, max 3x3 configuration
 - ➤ 18 Mbps + overhead, i.e. up to 12 E1/T1 per cell

100 Mbps will be enough in the short/medium term



Wireless-LAN

- 802.11b, 11 Mpbs (2.4 GHz, ~5.5 Mpbs user data)
- 802.11a, 54 Mbps, (5GHz, ~27 Mbps user data)
- 802.11g, 24 Mbps
- Hiperlan2, 54 Mbps, (~40 Mpbs user data)





Transmission Capacity in Radio Access Network

Service	Required Interface bit-rate	Suitable F/O Interface
WLAN	10-100 Mbps	100 Mbps
2G	4 Mbps	100 Mbps
3G	24 Mbps	100 Mbps

- 3GPP will standardise IP transport
- Fast Ethernet can be a suitable interface



Summary

- FTTH is happening now, 100 Mbps installations are ongoing
- Services do not require more than 100 Mbps today
- Radio applications will not require more than 100 Mbps

100 Mbps will be enough for most applications over the next few years