802.1 maintenance item 0319: Race condition in 802.1Q-2018 between List Config state machine (clause 8.6.9.3) and Cycle Timer state machine (clause 8.6.9.1)
Race Condition

• In the List Config state machine (802.1Q-2018 clause 8.6.9.3), upon a ConfigChange (when GateEnabled is TRUE) ConfigPending is set to TRUE in the CONFIG_PENDING state, remains TRUE in the UPDATE_CONFIG state machine and is then set to FALSE in the CONFIG_IDLE state.

• Also in the List Config state machine, in the UPDATE_CONFIG state, NewConfigCT is set to TRUE. NewConfigCT being TRUE triggers the Cycle Timer state machine (802.1Q-2018 clause 8.6.9.1) to transition to the CYCLE_IDLE state, which then transitions to the SET_CYCLE_START_TIME (UCT). In the SET_CYCLE_START_TIME state, the SetCycleStartTime() procedure determines which rules should be taken.

• Unfortunately, after the List Config state machine changes to the UPDATE_CONFIG state, it is not clear if ConfigPending will be set to FALSE before or after the Cycle Timer state machine gets to the SET_CYCLE_START_TIME state, hence the race condition.
Affect on SetCycleStart() calculation

- This race condition only makes a difference to the outcome of the SetCycleStart() calculation when:
  - A dynamic schedule change is done (applying a new gate control list while another one is already running)
  - In the List Config state machine, the transition from CONFIG_PENDING to UPDATE_CONFIG occurs when (ConfigChangeTime < CurrentTime)
    - the problem doesn’t occur if the transition occurs when ConfigChangeTime is equal to CurrentTime

- This is the behavior of the SetCycleStart() calculation after the List Config state machine under the two cases:
  - if the Cycle Timer state machine is run before ConfigPending is set to FALSE:
    - ConfigPending is TRUE
    - “ConfigChangeTime <= (CurrentTime + OperCycleTime + OperCycleTimeExtension)” must be true as ConfigChangeTime <= CurrentTime
      - this was required in the transition from the CONFIG_PENDING to the UPDATE_CONFIG in the List Config state machine
    - Therefore, the SetCycleStart() will use rule “d)” and set CycleStartTime = ConfigChangeTime
  - if the Cycle Timer state machine is run after ConfigPending is set to FALSE:
    - ConfigPending is FALSE
    - At this point, CurrentTime >= ConfigChangeTime >= OperBaseTime (ConfigChangeTime is set >= AdminBaseTime in the SetConfigChangeTime() function; OperBaseTime was set AdminBaseTime in the UPDATE_CONFIG state of the List Config state machine; and CurrentTime >= ConfigChangeTime as this was required in the transition from the CONFIG_PENDING to the UPDATE_CONFIG in the List Config state machine)
    - The question is whether CurrentTime > OperBaseTime or CurrentTime == OperBaseTime:
      - If (ConfigPending = FALSE, and OperBaseTime >= CurrentTime)
        - CycleStartTime = OperBaseTime = AdminBaseTime
      - If (ConfigPending = FALSE, and OperBaseTime < CurrentTime)
        - CycleStartTime = (OperBaseTime + N*OperCycleTime), where N is the smallest integer for which CycleStartTime >= CurrentTime
    - If CurrentTime > OperBaseTime (which will occur if the transition from CONFIG_PENDING to UPDATE_CONFIG in the List Config state machine occurs when ConfigChangeTime < CurrentTime) then the cycle will only start N*OperCycleTime after OperBaseTime essentially not starting a cycle (and not running any gates) for N*OperCycleTime
Proposed fix overview

- Currently, configPending is reset to FALSE without knowing if the new config has been applied
- But the information is available in another variable: NewConfigCT passed by the List Config state machine to the Cycle Timer state machine

- Instead of making changes to multiple state machines, a change to only the Cycle Timer state machine is proposed, where:
  - We track whether the state machine is triggered by NewConfigCT using a new variable (CycleNewConfig)
  - the SetCycleStartTime() procedure is modified to use (configPending || CycleNewConfig) avoiding the race condition

- Details in the following slides
  - All references are to https://www.ieee802.org/1/files/private/q-rev-drafts/d1/802-1Q-rev-d1-0.pdf
Proposed fix – part 1

- In Clause 8.6.9.1, Figure 8-19 (Cycle Timer State Machine):
  - Remove the global transition from “BEGIN || !GateEnabled || NewConfigCT” to CYCLE_IDLE
  - Add a new state named “CYCLE_INIT”
    - This state will contain the “NewConfigCT = FALSE;” and “CycleNewConfig = FALSE;”
  - Add a global transition from “BEGIN || !GateEnabled” to the new CYCLE_INIT state
  - Add a new state named “CYCLE_NEW_CONFIG”
    - This state will contain the “NewConfigCT = FALSE;” and “CycleNewConfig = TRUE;”
  - Add a global transition from “NewConfigCT” to the new CYCLE_INIT state
  - Add an UCT transition from the CYCLE_INIT state to the CYCLE_IDLE state
  - Add an UCT transition from the CYCLE_NEW_CONFIG state to the CYCLE_IDLE state
  - Remove the line “NewConfigCT = FALSE;” from the CYCLE_IDLE state
  - In the SET_CYCLE_START_TIME, after “SetCycleStartTime()” add a new line containing “CycleNewConfig = FALSE;”
Proposed fix – part 2

- In Clause 8.6.9.1.1 (SetCycleStartTime() procedure)
  - Replace each occurrence of "ConfigPending = FALSE" with "(ConfigPending = FALSE) and (CycleNewConfig = FALSE)"
  - Replace each occurrence of "ConfigPending = TRUE" with "( (ConfigPending = TRUE) or (CycleNewConfig = TRUE) )"

a) If:
   ConfigPending = FALSE, and
   OperBaseTime >= CurrentTime
   (i.e., OperBaseTime specifies the current time or a future time)
   Then:
   CycleStartTime = OperBaseTime.

b) If:
   ConfigPending = FALSE, and
   OperBaseTime < CurrentTime
   (i.e., OperBaseTime specifies a time in the past)
   Then:
   CycleStartTime = (OperBaseTime + N*OperCycleTime)
   where N is the smallest integer for which the relation:
   CycleStartTime >= CurrentTime
   would be TRUE.

c) If:
   ConfigPending = TRUE, and
   ConfigChangeTime > (CurrentTime + OperCycleTime + OperCycleTimeExtension)
   Then:
   CycleStartTime = (OperBaseTime + N*OperCycleTime)
   where N is the smallest integer for which the relation:
   CycleStartTime >= CurrentTime
   would be TRUE.

d) If:
   ConfigPending = TRUE, and
   ConfigChangeTime <= (CurrentTime + OperCycleTime + OperCycleTimeExtension)
   Then:
   CycleStartTime = ConfigChangeTime