The Case for 1.6 Terabit Ethernet

IEEE 802.3 Beyond 400 Gb/s Ethernet Study Group Electronic May 2021 Session

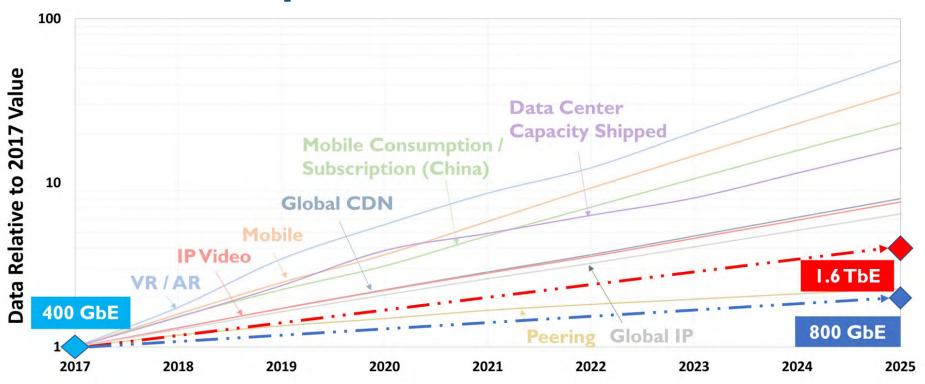
John D'Ambrosia, Futurewei, U.S. Subsidiary of Huawei

24 May 2021 Electronic Meeting

Supporters

- Brad Booth, Microsoft
- Matt Brown, Huawei
- Cedric Lam, Google
- Sam Kocsis, Amphenol
- Kent Lusted, Intel
- Jerry Pepper, Keysight
- Scott Schube, Intel
- Jim Theodoras, HG Genuine
- Nathan Tracy, TE Connectivity
- Ed Ulrichs, Intel
- Xinyuan Wang, Huawei
- Chongin Xie, Alibaba

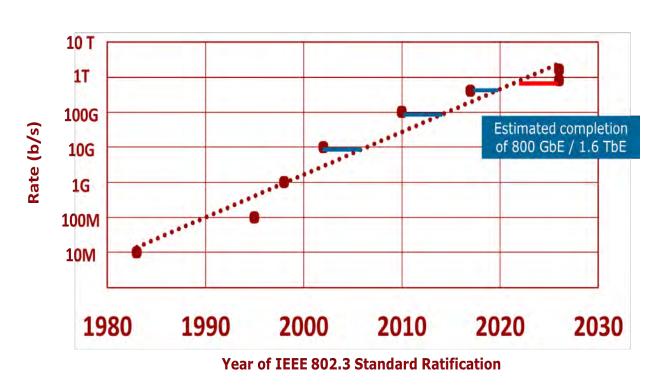
Foreword – Excerpt IEEE 802.3 Ethernet BWA

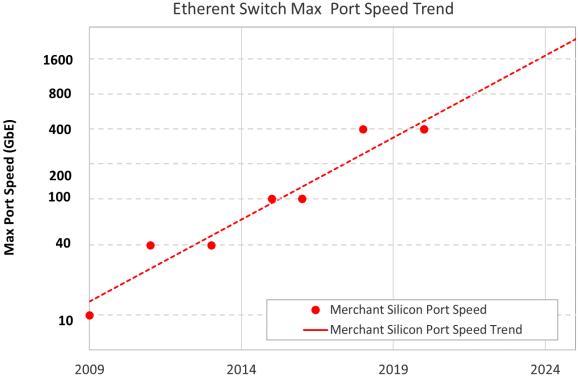


Assuming a new project to define the next rate of Ethernet begins in 2020, and takes 5 years to complete (2025), growth rate curves based on either 800GbE or 1.6TbE were also generated and compared to the submitted data. Assuming no other architectural changes in deployment, <u>this overlay demonstrated a significant growth lag between 800GbE and the observed growth curves. However, the 4 × growth curve generated by a 1.6TbE solution would also lag all observed growth curves, except "Peering Traffic". Furthermore, all of the underlying factors that drive a bandwidth explosion, including (1) the number of users, (2) increased access rates and methods, and (3) increased services all point to continuing growth in bandwidth.</u>

Source: https://www.ieee802.org/3/ad_hoc/bwa2/BWA2_Report.pdf

Is 800 GbE defined by IEEE 802.3 late?





Data provided by Rob Stone, Facebook

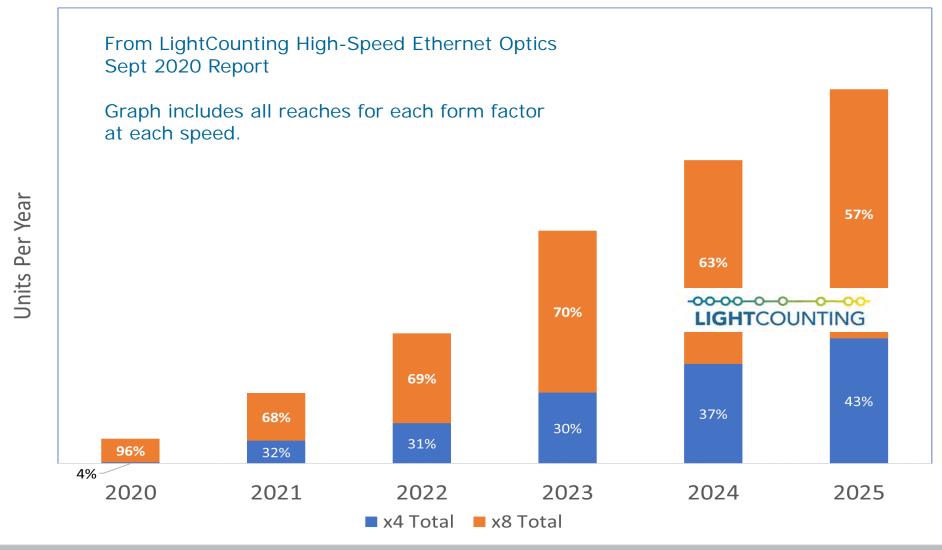
Ethernet Technology Consortium publicly released 800 GbE specification (https://ethernettechnologyconsortium.org/wp-content/uploads/2020/03/800G-Specification_r1.0.pdf)

- Draft 1.0 dated March 10, 2020
- Based on 8x100G (references to various IEEE 802.3 clauses)

Industry Consortiums & Efforts - 800G related Efforts

- □ QSFP-DD-800G (http://www.qsfp-dd800.com/wp-content/uploads/2020/03/QSFP-DD-800-Hardware-1p0-3-6-20%20FINAL.pdf)
 - Draft 1.0 dated March 6, 2020
 - Based on 8x100G
- OSFP MSA
- □ 800G Pluggable MSA − 800G-PSM8 <u>− (https://static.s123-cdn-static-d.com/uploads/2598123/normal_5f50dfed42c1e.pdf)</u>
 - Draft 1.0 dated August 28, 2020
 - Based on 8x100G
- □ COBO 8 / 16 lane solutions
- □ CPO
- It is recognized that an 800G port is a multi-rate port that could support 8x100GbE, 4x200GbE, 2x400GbE, or 1x800GbE

Comparison of Form Factor Adoption (200GbE / 400GbE / 800GbE)



IEEE 802.3 Ethernet Optical Landscape (based on >=50 Gb/s signaling per lane, excluding ZR)

| Ethernet Rate | Signaling Rate | MMF 50m | MMF 100m | SMF 500m | SMF 2km | SMF 10km | SMF 40km |
|------------------|-------------------|---------------|------------------------------------|-----------------|-----------------|-----------------------------------|-----------------------------------|
| 100 Gb/s | 50 Gb/s | | Over 2 pair | | | | |
| | 100 Gb/s | Over 1 pair** | Over 1 pair** | Over 1 λ (pair) | Over 1 λ (pair) | Over 1 λ (pair) | |
| 200 Gb/s | 50 Gb/s | | Over 4 pair | Over 4 pair | | | |
| | 50 Gb/s | | | | Over 4 λ's | Over 4 λ's | Over 4 \(\lambda'\s |
| | 100 Gb/s | Over 2 pair* | Over 2 pair* | | | | |
| 400 Gb/s | 50 Gb/s | | Over 8 pairs Over 4 pairs (4.2) | | | | |
| | 50 Gb/s | | | | Over 8 λ's | Over 8 λ's | Over 8 λ's |
| | 100 Gb/s | Over 4 pair** | Over 4 pair** | Over 4 pairs | | | |
| | 100 Gb/s | | | | Over 4 λ's | Over 4 λ's (6km) | |
| 800 Gb/s* | 100 Gb/s | Over 8 pairs | Over 8 pairs | Over 8 pairs | | | |
| | 200 Gb/s | | | Over 4 pairs | Over 4 pairs | | |
| | 200 Gb/s | | | | Over 4 λ's | | |
| | TBD | | | | | Over single SMF in each direction | Over single SMF in each direction |

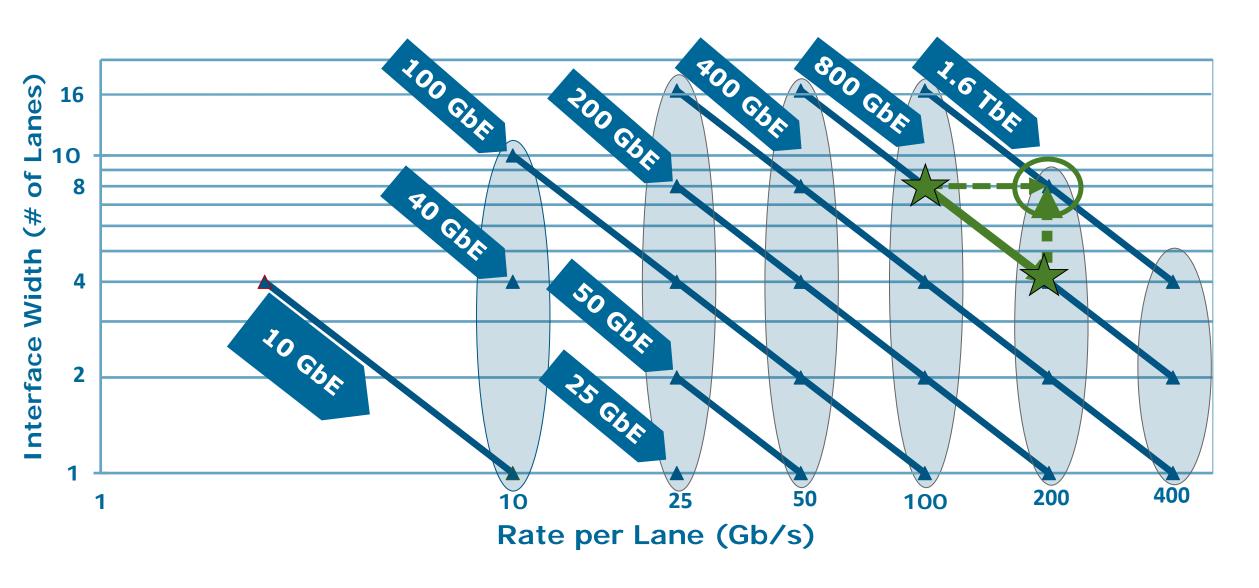
^{*-} Objectives for B400G Study Group

^{** -} Objectives for IEEE P802.3db

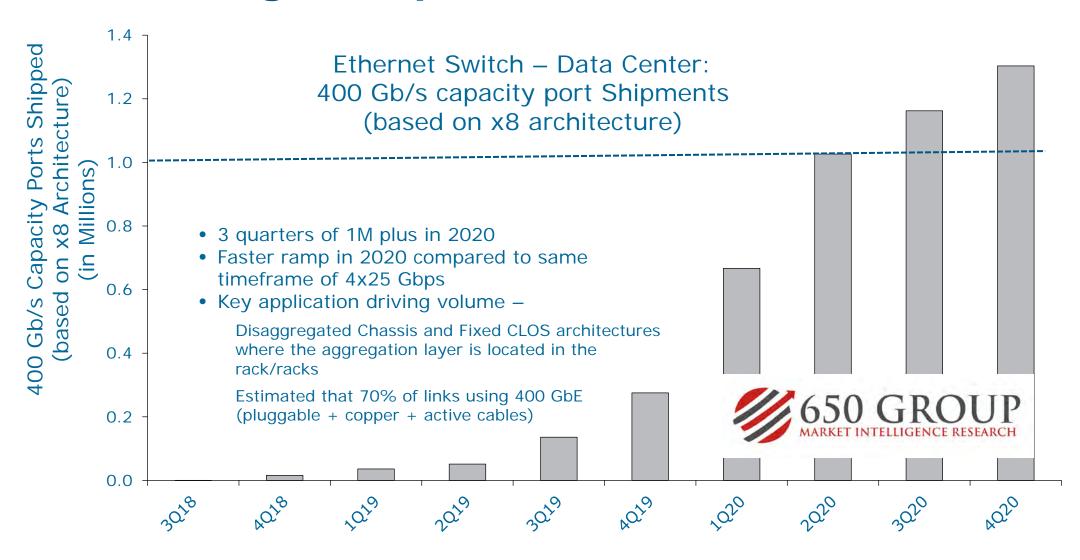
Summary of Trends

- □ Industry efforts at developing 800 GbE and 800 Gb/s capacity solutions have been underway prior to March 2020.
- □ Optical form factors based on x8 will be >50% for 200/400/800
- ☐ IEEE 802.3 existing PHYs
 - Signaling technologies are leveraged across multiple ethernet rates
 - MMF: use of 1 / 2 / 4 / 8 pairs
 - PSM: use of 1 / 4 / 8 pairs
 - SMF: use of 1 / 4 / 8 λ 's
- IEEE 802.3 Beyond 400 Gb/s Ethernet
 - Optional 800 Gb/s attachment unit interfaces (AUIs) for chip-to-module and chip-to-chip applications
 - 8 lanes (assumed 8 x 100 Gb/s)
 - 4 lanes (assumed 4 x 200 Gb/s)
 - Physical Layer Objectives targeting 800 Gb/s, <= 2km
 - 8 lanes (assumed 8 x 100 Gb/s)
 - 4 lanes (assumed 4 x 200 Gb/s)

The Relationship Between Ethernet & Signaling Rates



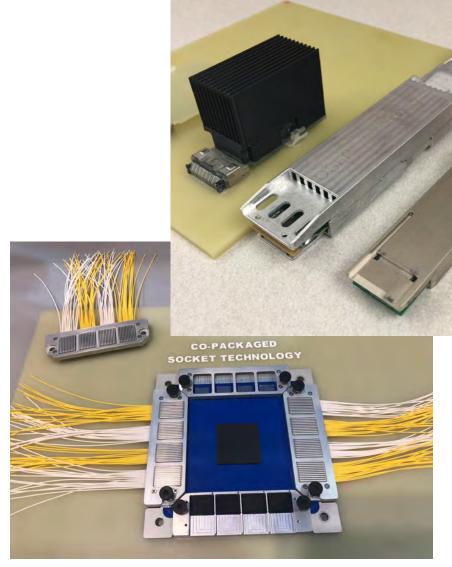
Growing Acceptance of x8 Solutions



Used with permission, Alan Weckel, 650 Group

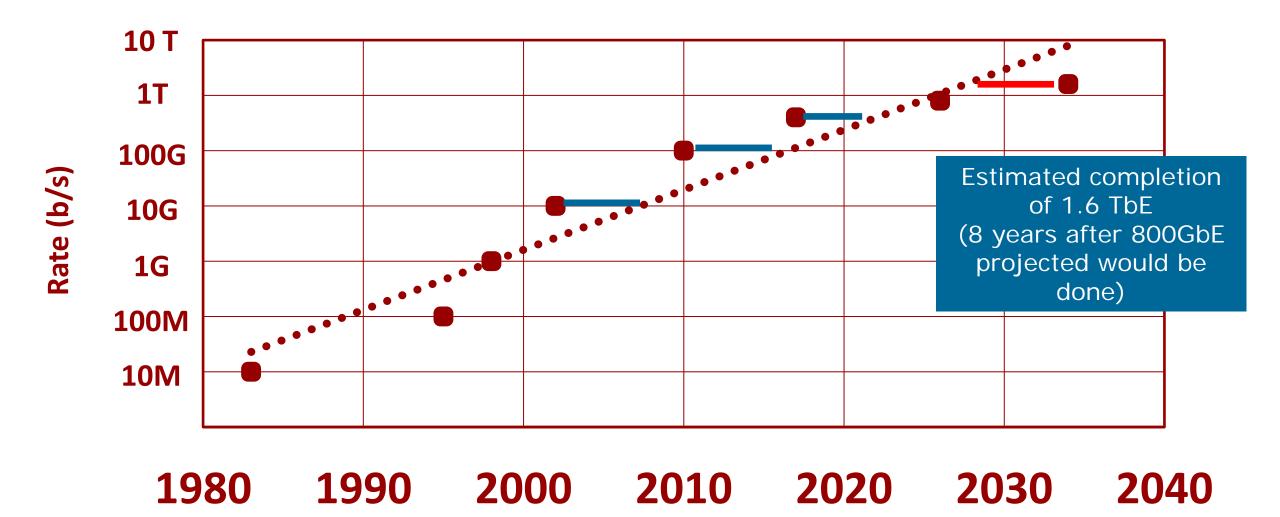
The New Paradigm

- ☐ There has been a shift to multirate ports: x1, x2, x4, x8
- Ethernet PHYs have been developed based on x1, x2, x4, and x8 lane rates
- Market acceptance has been highlighted.
- □ This project
 - is continuing this trend with 8 x
 100 Gb/s physical layer
 specifications
 - should continue that trend based on 200 Gb/s signaling



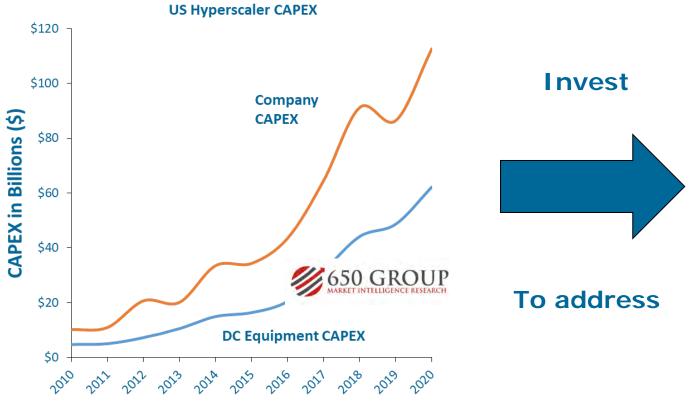
Used with permission, Nathan Tracy, TE Connectivity

Developing 800 GbE / 1.6 TbE in separate "Next Speed" Projects



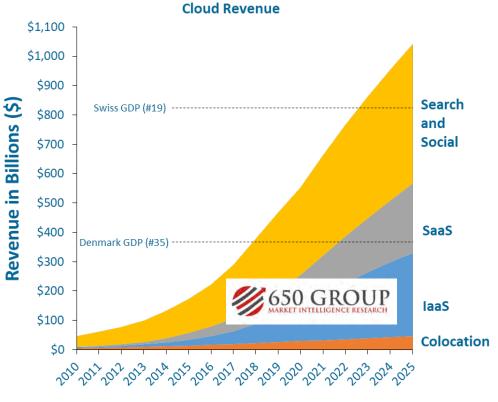
Year of IEEE 802.3 Standard Ratification

Looking at the Cloud



Cloud Revenue does not include ecommerce or physical device sales.

- DC spend increasingly important
- Increased spend on Networking
- New networking TAMs
 - AI
 - DCI

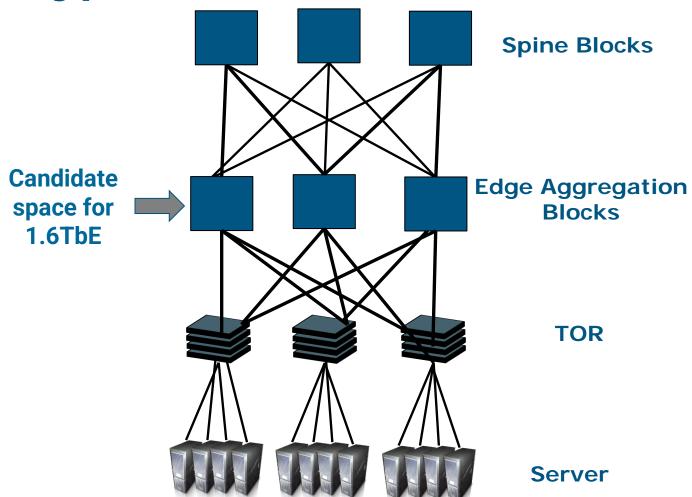


Cloud Revenue does not include ecommerce or physical device sales.

- Cloud Revenue has been doubling in size ever 2-3 years and will double again by 2025
- IaaS, the consumer of highest speed ports will outpace the market
- Server Utilization continues to improve

Used with permission, Alan Weckel, 650 Group

Where would 1.6 TbE make sense in hyperscale datacenters?



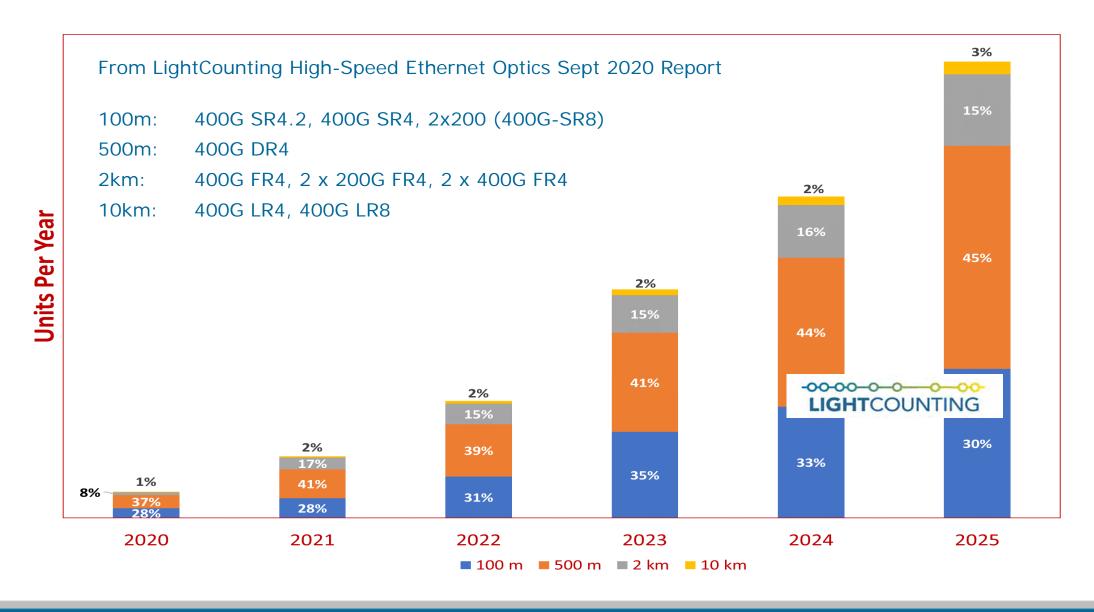
To Spine

Duplex SMF

Typical PHYs within Edge Aggregation Blocks

- Depends on the link length.
- Connections within the same rack copper links
 - PSM

Forecast – Transceiver Modules Targeting 200 GbE or 400 GbE



Comments on 1.6 Tb/s Already

- Per nowell_b400g_01_210118 "Lack of 1.6 TbE doesn't preclude 1.6T pluggable modules (e.g. 2x 800 GbE)"
- Per chopra_b400g_01_210208
 - forecasted 51.2T switch silicon BW in 2022 (based on doubling ≈ every two years)
 - Define 1.6TE MAC
 - Only if there is a cost effective PMD solution
 - Over 212G to enable 102.4T with radix 64 (64x1.6TE)
- My observations
 - Assume doubling then slows to every four years, 102.4T switches by 2026 (estimated end of future TF)
 - B400G SG has adopted
 - Objectives to define (assuming 100 Gb/s signaling):
 - Optional 800 Gb/s AUIs over 8 lanes for chip-to-module and chip-to-chip applications
 - over 8 pairs of SMF with lengths up to at least 500 m
 - Objectives to define (assuming 200 Gb/s signaling):
 - Optional 800 Gb/s AUIs over 4 lanes for chip-to-module and chip-to-chip applications
 - over 4 pairs of SMF with lengths up to at least 500 m
 - over 4 pairs of SMF with lengths up to at least 2 km
 - Assumed 1.6 Tb/s Port with module supporting 2 800GbE PHYs will be developed.
 - Provides market with solutions for multiple applications
 - 8 ports of 200 GbE, 4 Ports of 400 GbE, 2 Ports of 800 GbE, 1 Port of 1.6 TbE
 - Simply put this is obvious if IEEE 802.3 doesn't address this, it will be done outside of IEEE and technical decisions outside this body could influence future 802.3 technical decisions
 - 1.6 Tb/s interfaces being touted already https://blogs.cisco.com/sp/ciscociscosilicononeg100announcement

Summary

- 800 GbE is late
 - Industry has stepped in via ETC 800 GbE specification based on IEEE 802.3 work
- Industry adopting x8 solutions supporting existing multiple Ethernet rates
- The B400G Study Group has adopted 800 Gb/s objectives targeting the following
 - Optional 800 Gb/s attachment unit interfaces for chip-to-module and chip-to-chip applications
 - 8 lanes (assumed 8 x 100 Gb/s)
 - 4 lanes (assumed 4 x 200 Gb/s)
 - Physical Layer Specifications
 - Over 8 fibers of SMF for 500m (8x 100 Gb/s)
 - Over 4 fibers of SMF for 500m (4 x 200 Gb/s)
 - Over 4 Fibers of SMF for 2km (4 x 200 Gb/s)
- 1.6 TbE needs to be considered now so we won't be late with it
 - Focus the physical layer specification work
 - Leverage x8 solutions
 - Leverage specifications based on 200 Gb/s signaling being developed for 800 GbE
- Everything is in place to be leveraged to develop 1.6 TbE, AUIs, and PHYs for target application space

Recommendation

• Adopt the following objectives

- Support a MAC data rate of 1.6 Tb/s
- Define a physical layer specification that supports 1.6 Tb/s operation:
 - over 8 pairs of SMF with lengths up to at least 500 m
 - over 8 pairs of SMF with lengths up to at least 2 km