IEEE 802.3
Call For Interest

Automotive Optical Multi Gig
July 2019

Consensus presentation

Carlos Pardo

Objective of this meeting

- To measure the interest of starting a new study group to address:
  - Multi gigabit optical PHYs for Automotive applications

- In this meeting, we don’t need to:
  - Choose any technical solution

- Anyone on the room may speak & vote

Agenda

- Market Drivers
- Technical Feasibility
- Market potential
- Why now?
- Q&A Panel
- Straw Polls

Panelists

- Carlos Pardo, KDPOF
- OEM affiliation 1
- OEM affiliation 2
- OEM affiliation 3
- TIER-1 affiliation 1
- TIER-1 affiliation 2

Market Drivers
Automotive Ethernet

- The automotive industry has decided to go into Ethernet

- Several 802.3 standards are being developed
  - 10 Mbps
  - 100 Mbps
  - 1000 Mbps
  - 2.5 , 5 & 10 Gbps
  - 25 & 50 Gbps

- Industry associations supports the development of Ethernet in the automotive industry:
  - Open alliance
  - Jaspar

- Complementary standardization bodies are developing “missing parts” of 802.3: Connectors, cables, interfaces, W&S, etc
  - ISO 21111 within ISO - TC 22 - SC31

Market Drivers
Optical Ethernet

- 1000BASE-RH is being used by several OEMs worldwide due to its intrinsic advantages:
  - Galvanic isolation
  - Superior EMC performance. Easy engineering.

- Optical and copper Ethernet are complementary, even in the same car.
  First car in the market with 1000BASE-RH will be in 2020.

Hideki Goto, Chairman of **JASPAR**'s Next Generation High-Speed Network Working Group and Group Manager at **Toyota** stated:

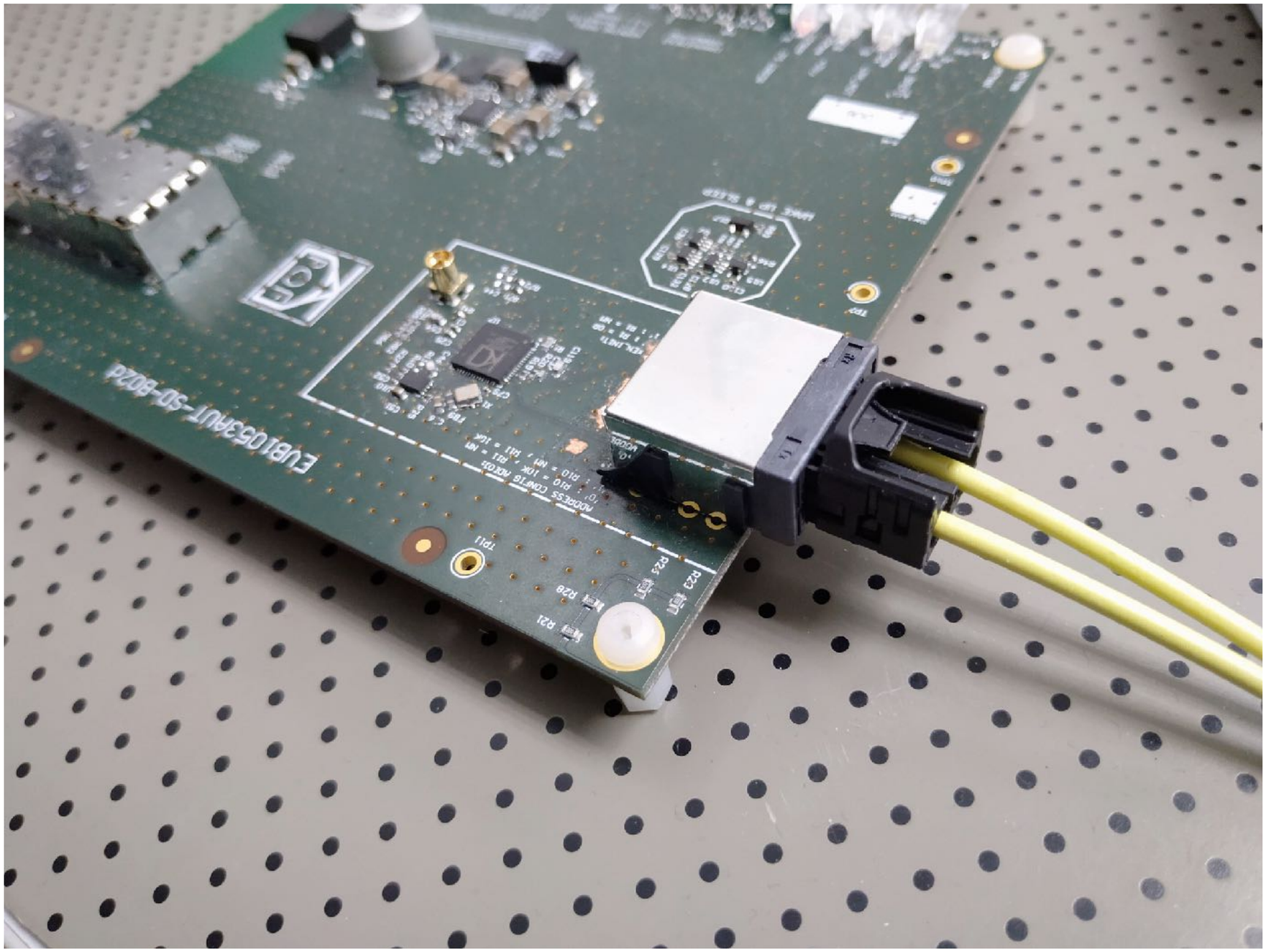
"…optical network solution greatly improves the speed of automotive networks and moves beyond obsolete, lagging networking protocols. Optical Ethernet technology is ideal for future in-vehicle network infrastructure, since it provides a radiation-free harness, and thus meets prerequisites concerning electromagnetic compatibility (EMC). Higher speeds are achieved by wider use of the electromagnetic spectrum, which forces OEMs to impose more and more stringent emissions limits on electronic components."

Martin Hiller, Volvo Cars

" … m*any factors come into play here, such as costs, the degree of maturity of the components and so on. Ethernet via fiber optics is definitely of interest. …*"

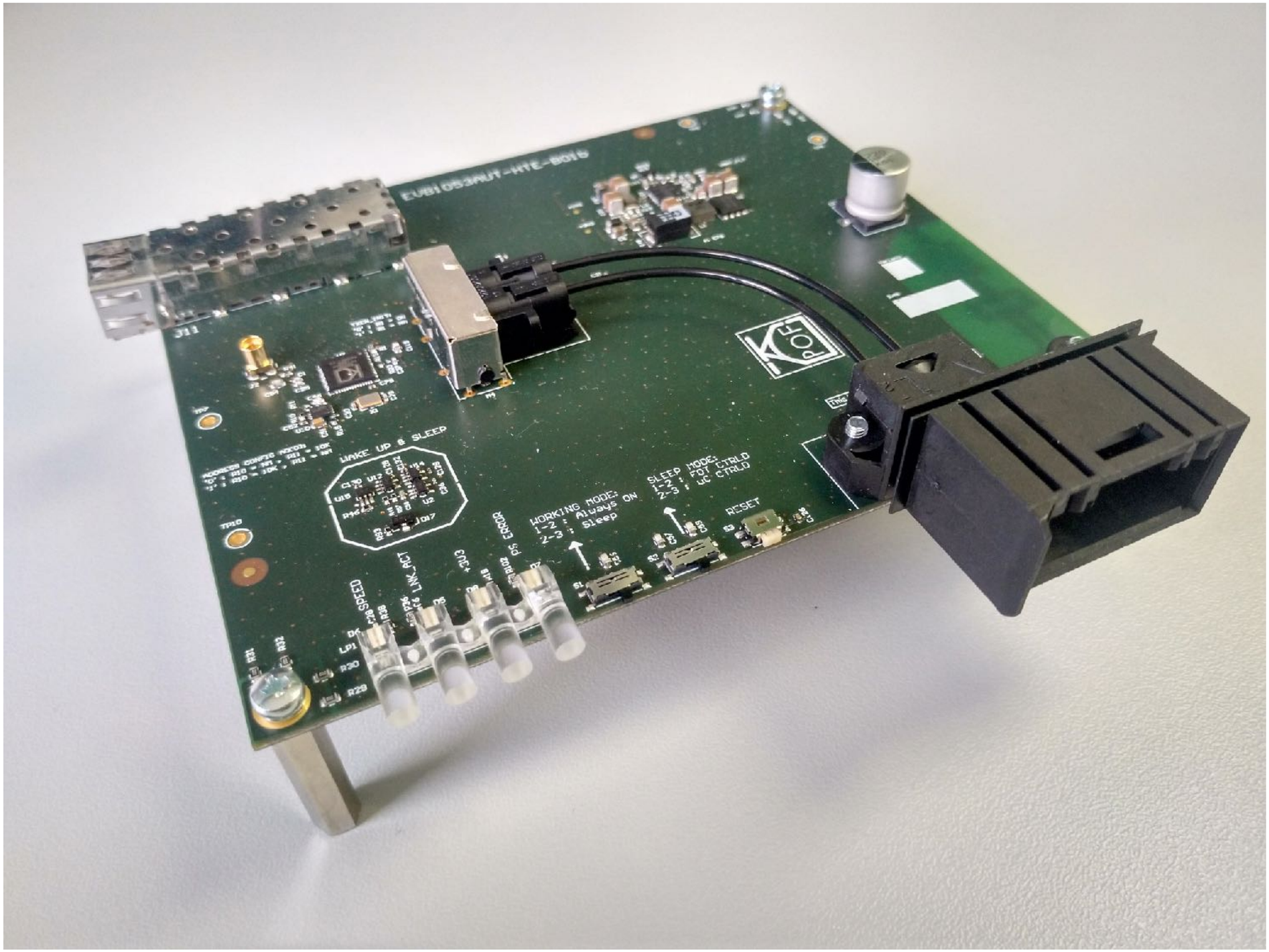
Optical Ethernet

- How does it look like ?



Optical Ethernet

- How does it look like ?



Optical Ethernet

- How does it look like ?

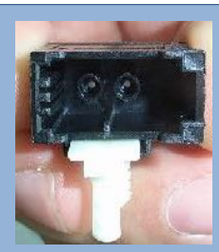
Optical Ethernet

Seamless integration of POF with W/H at manufacturing and installation

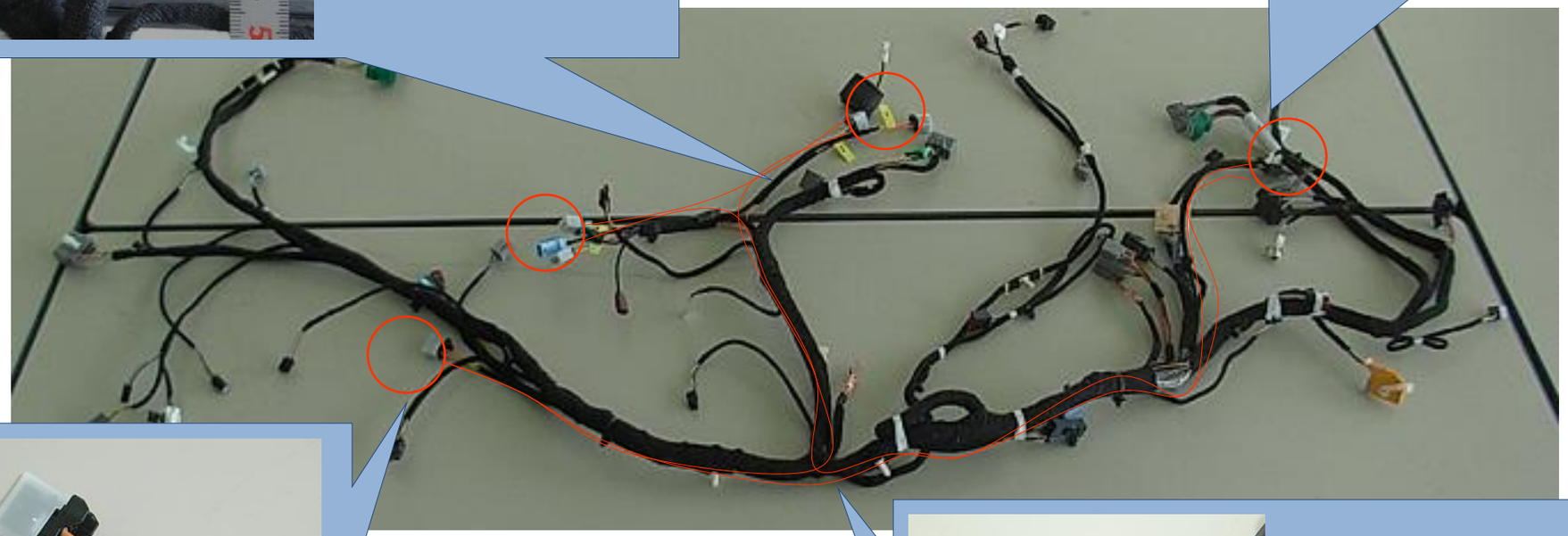
- How is installed ?

Instrument Panel W/H

Bundling Optical Harness to Separation （Keeping R15mm）



Loopback (for Diagnostics) Connector with Clamp



Dust Protection Cap to all Connector Ends

○Optical Connector End

—Routing

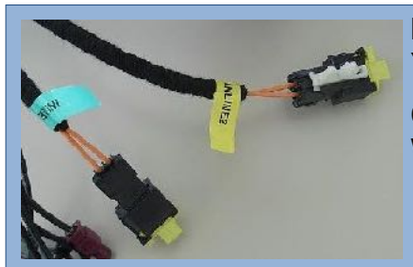
Bundling Optical Harness to Copper Binding

Optical Ethernet

Seamless integration of POF with W/H at manufacturing and installation

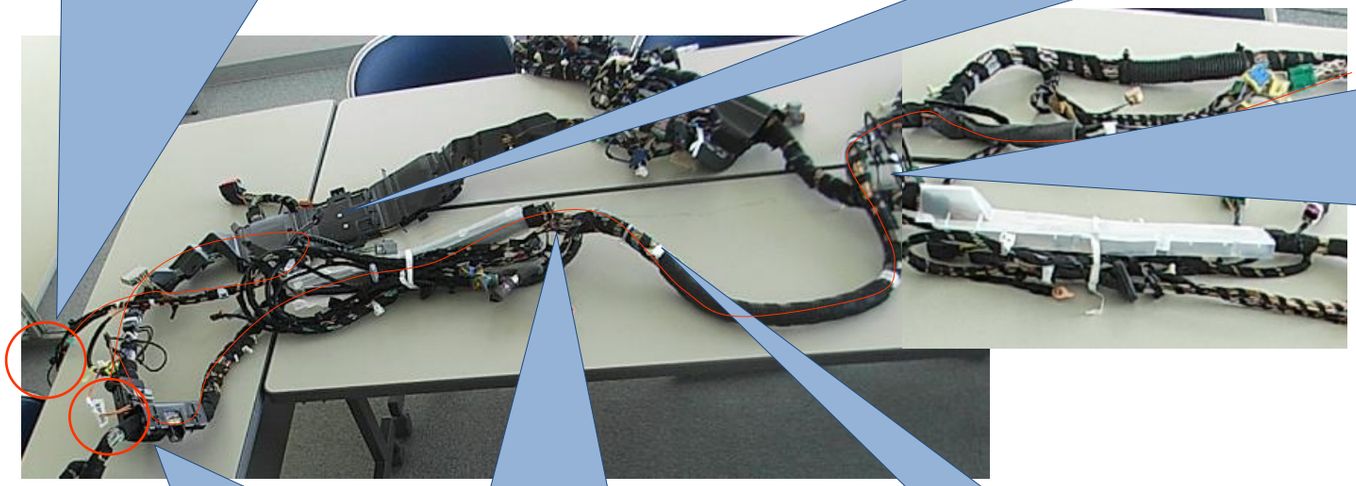
- How is installed ?

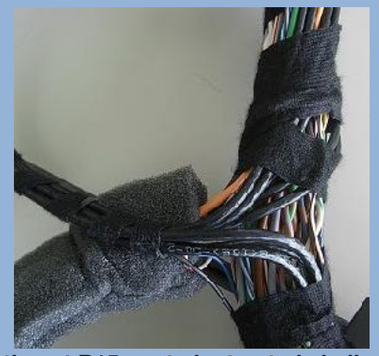
Floor W/H



Inline Connector
Yellow：Dust Protection Cap
White：Clamp

No Protection for Optical Fiber inside Protector





Separation at R15mm to be treated similarly to Copper Cable

Fixing Inline Connector to Protector

Protector Exit ; Similarly treated to Copper Cable

Winding and Clamping similarly to Copper Cable

GM Poll

Surveys – OEM Responses

Cable Types – Should different speeds use the same cable or is it okay if they're different?

- 68.75% of respondents said it is okay to use different cables for different speeds

Is it okay to use optical cable?

- 50% of respondents said they would consider using optical cable

Maximum operating temperature

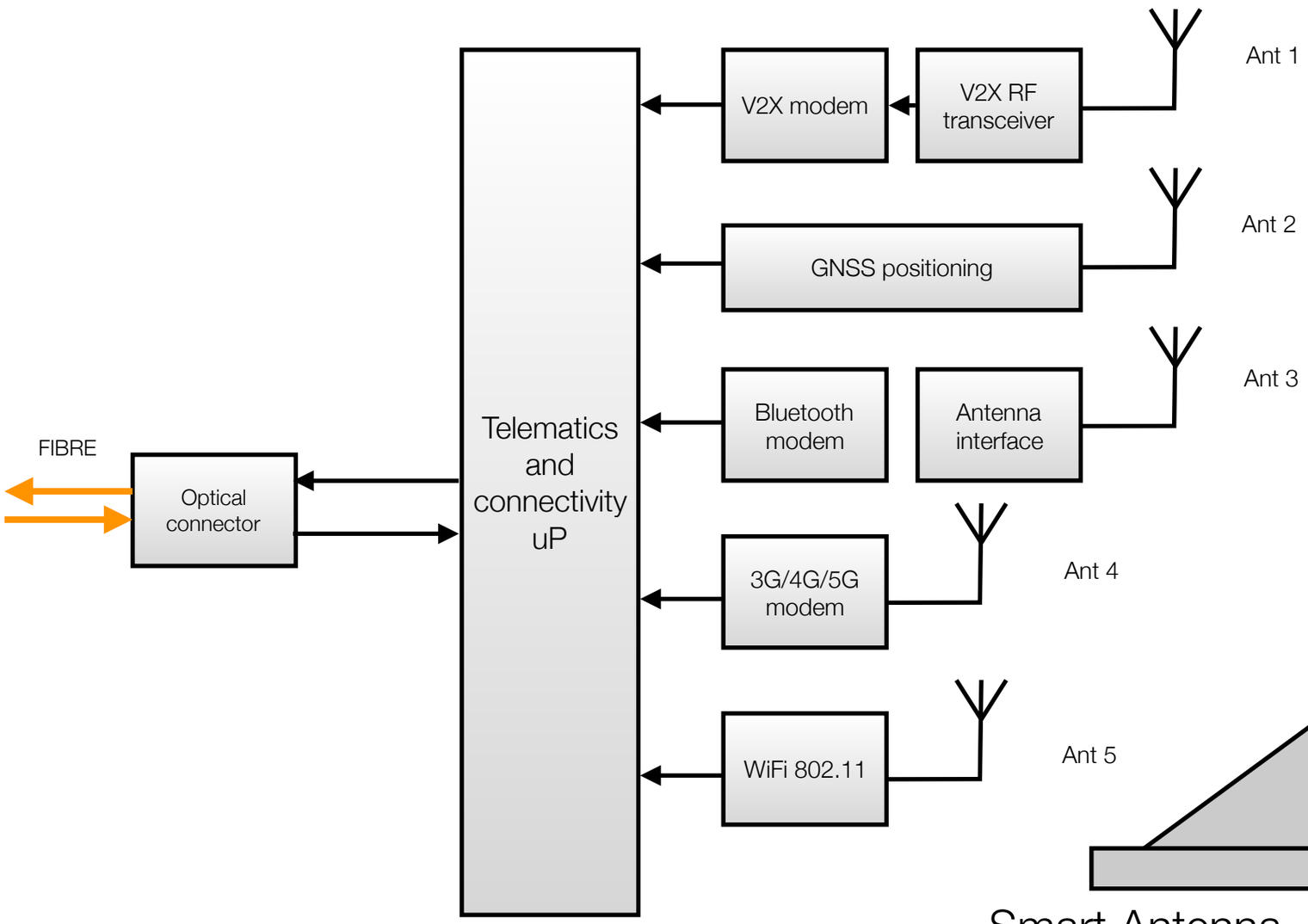
- 62.5% need 105 C for most or all speeds
- 18.75% need more than 105 C for some or all speeds
- 18.75% say 85 C is sufficient for all speeds

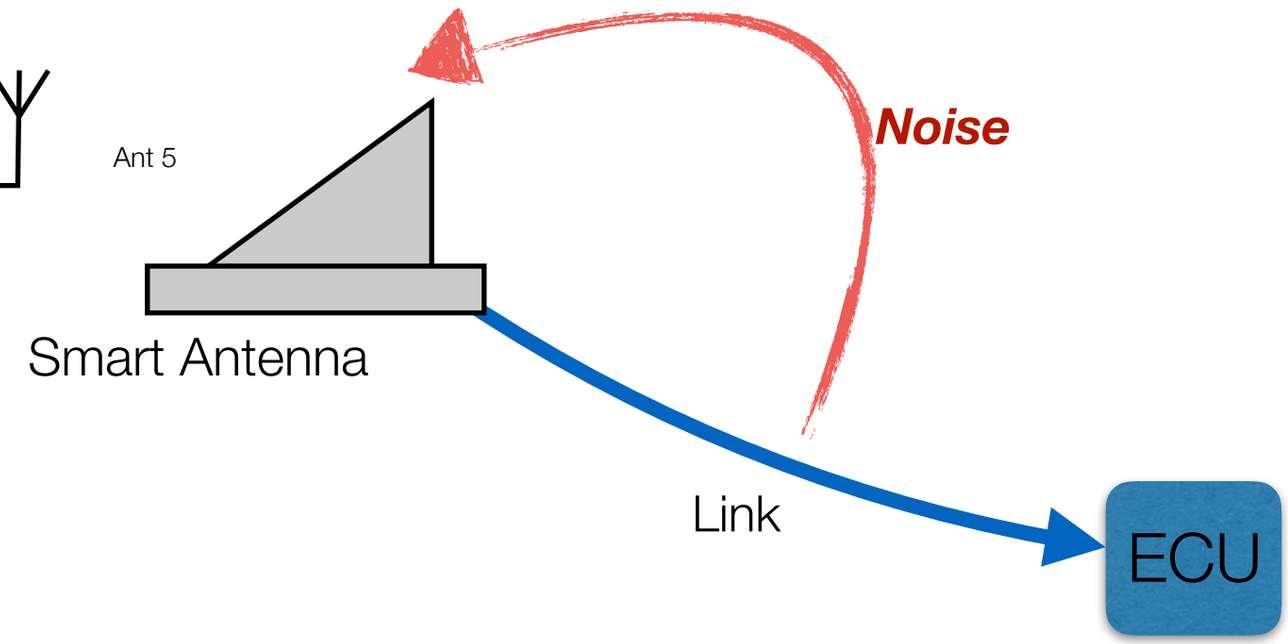
Minimum operating temperature

- 100% agree that -40 C is sufficient
- -55 C is required for storage

Use cases
Why optical?

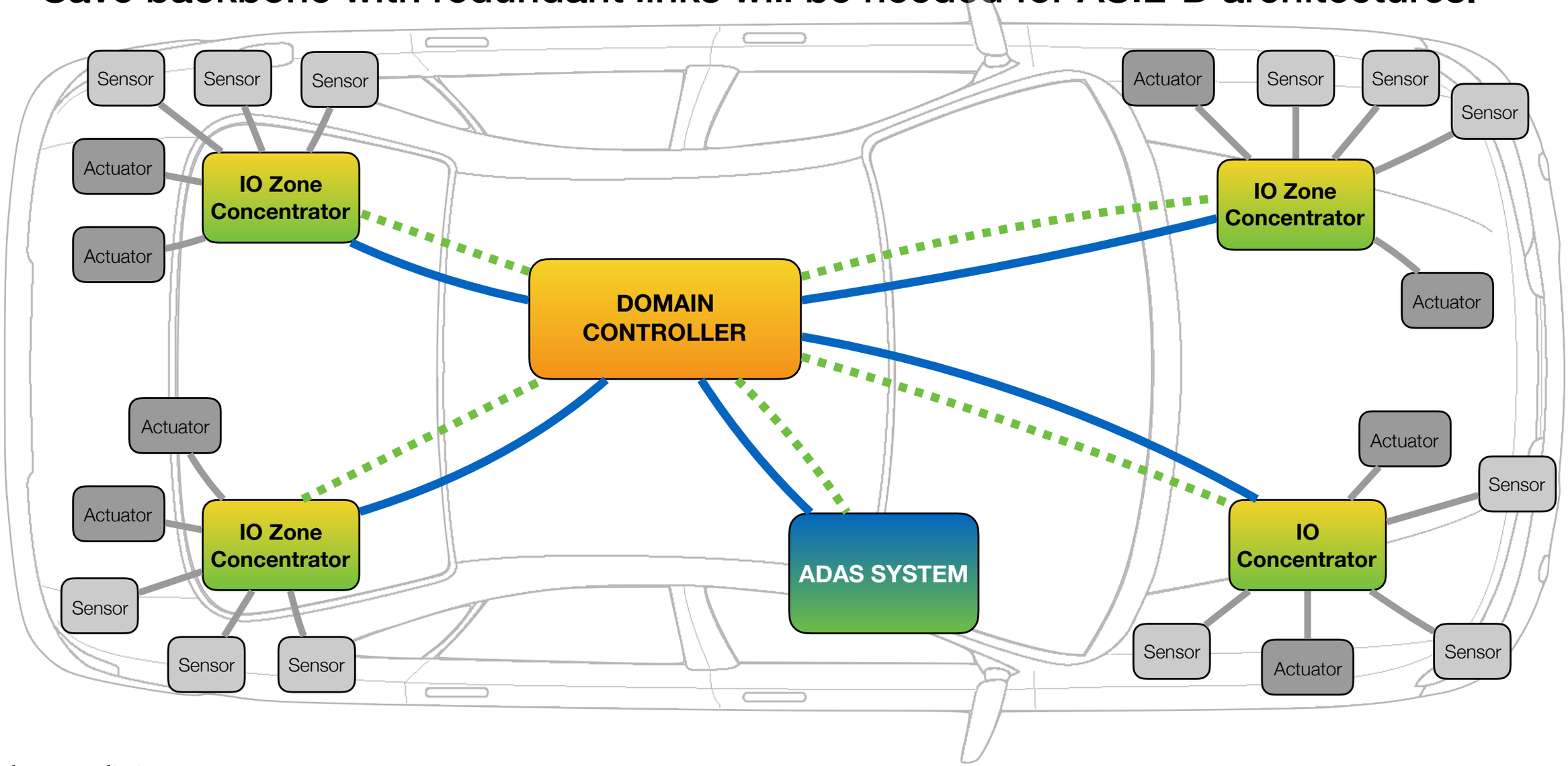
- Smart Antenna





Use cases
Why optical?

Save backbone with redundant links will be needed for ASIL-D architectures.



Local zone link

ASIL-D Safety architecture
ASIL-D = ASIL-B + ASIL-B

Redundant link ASIL-D

Use cases
Why optical?

- Camera, Sensors and display

Market Drivers
Optical multi-gig use cases

- Provided by OEMs specialists:

	2.5 Gbps	5 Gbps	10 Gbps	25 Gbps	50 Gbps	Unidirectional
Backbone	✓	✓	✓			
Smart Antenna	✓					
Cameras, Sensors	✓	✓	✓			✓
Display	✓	✓				✓
Future				✓	✓	

Technical Feasibility

- Is 10GBASE-SR good enough ?

- Components availability:
  - Fibres
  - Connectors
  - Light sources
  - Photo Diodes
  - Performance

10GBASE-SR

- IEEE Std 802.3 already includes the 10GBASE-SR specification that may be considered as starting point to develop multi-gigabit optical solution for automotive applications.
  - However, is it really good enough for automotive applications?

- Difference between requirements used to develop 10GBASE-SR and the Automotive requirements:
  - Temperature range: Tj = -40ºC -> 105ºC/125ºC and more than15 years of operation with 0 ppm failures
  - VCSEL current density needs to be reduced to achieve reliability and target temperature range
    - VCSEL Bandwidth will be reduced
    - Relative intensity noise will increase
  - Insertion Loss will be increased due to:
    - 4 inline connectors with much higher estimated losses per connector due to vibrations, aging, dust, etc
  - Cost and power consumption restrictions are different
  - OAM channel is needed
  - System needs to be adaptive to cope with:
    - dynamic changes of temperature
    - large parametric variation with manufacturing processes and temperature

Fibres

- Different suppliers are suggesting different fibres

Nitto Plastic optical fiber target spec & launch schedule

Nitto Innovation for Customers — 100th anniversary

Target spec

Term	Nitto POF
Feature	High speed Wide band width
Core/Clad	50um/250um
Wavelength	850nm
Band width(MHz.km)	≧750
Distance	<50m
Bending(R)	<2.5mm
Easy to use	○
Attenuation loss	<0.07dB/m
Noise	○(Optimized material structure)
Heat resistance(Tg)	105℃

*These will be our target value and would subject to change.

Launch schedule

2018

Dec — Pilot line installation

2019

Start sample shipment

2020

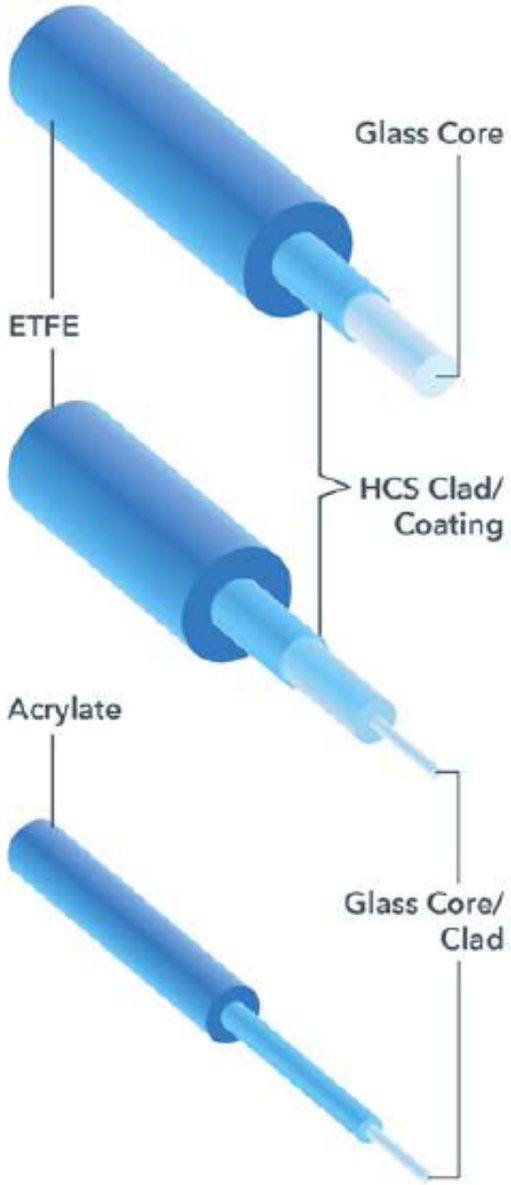
Volume production

Nitto will start Plastic Optical Fiber volume production for automotive industry before standardization would be finalized.

Source: Takahashi, Tadashi; Nitto

Fibres

- Different suppliers are suggesting different fibres



Potential Glass Fibers for Automotive

200µm HCS Fiber with ETFE Buffer

Temperature: -65 °C to +125 °C
BW: ≥ 5 MHz-km @ 850 nm per IEC Standard
Attenuation: ≤ 6 dB/km @ 850 nm
Bend Radius: ≥ 16mm

GI HCS Fiber with ETFE Buffer

Temperature: -65 °C to +125 °C
BW: ≥ 400 MHz-km @ 850 nm (depending on core size)
Attenuation: ≤ 2.8 dB/km @ 850 nm (depending on core size)
Bend Radius: ≥ 16 mm

50/125 Standard GI Fiber

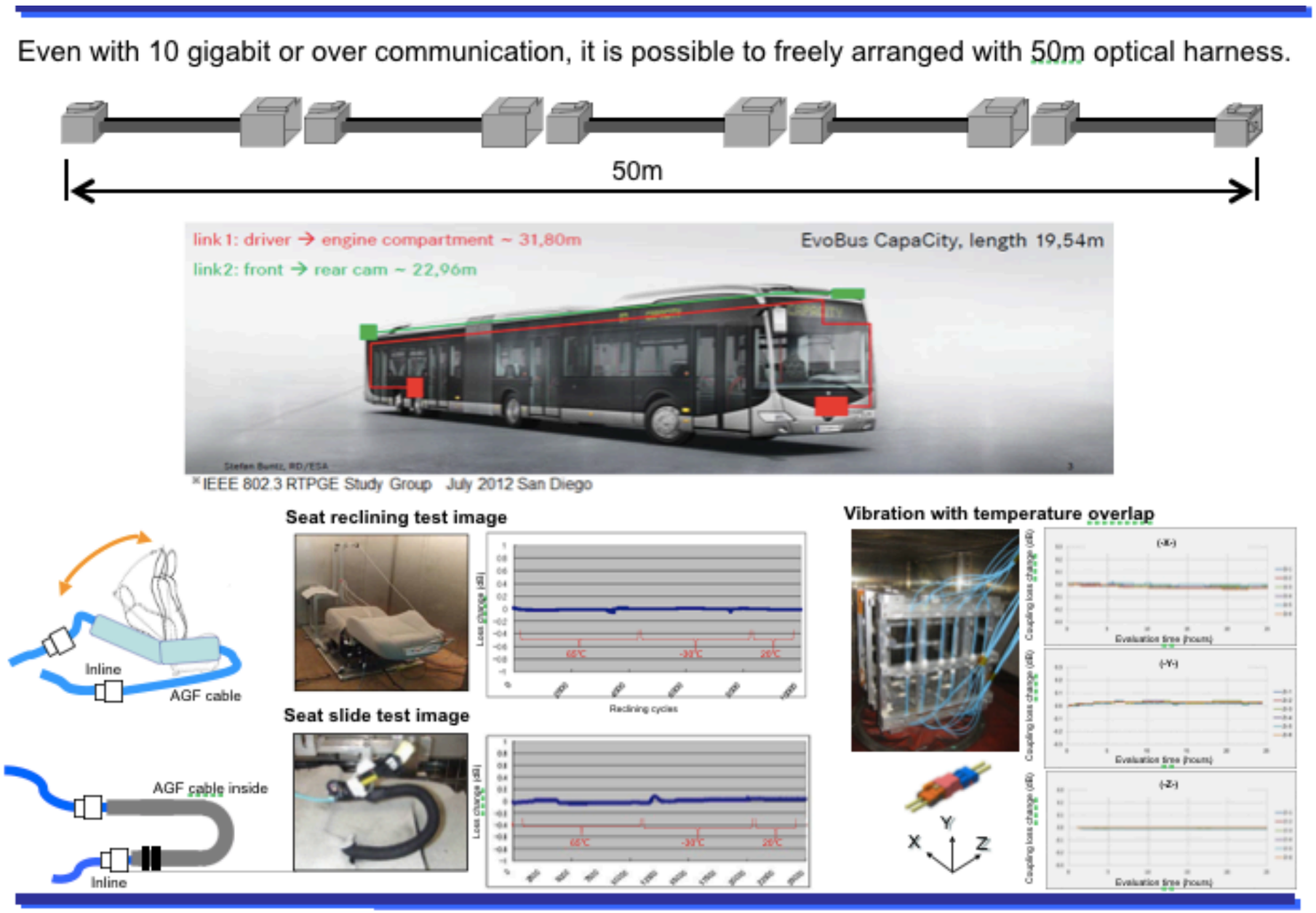
Temperature: -65 °C to +85 °C
BW: ≥ 4700 MHz-km @ 850 nm (depending on type and launch)
Attenuation: ≤ 2.2 dB/km @ 850 nm
Bend Radius: 17 mm

ofs
A Furukawa Company

http://www.ieee802.org/3/NGAUTO/public/jan17/whelan_3NGAUTO_01b_0117.pdf

Fibres

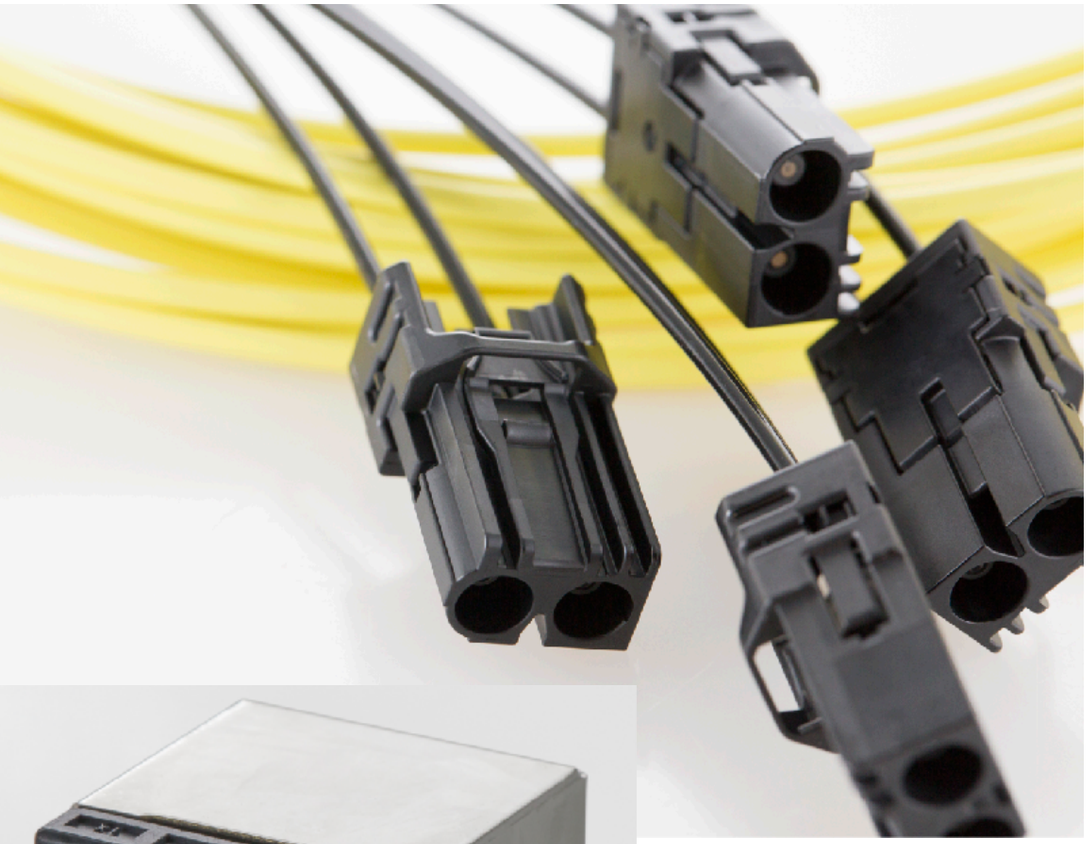
- Different suppliers are suggesting different fibres

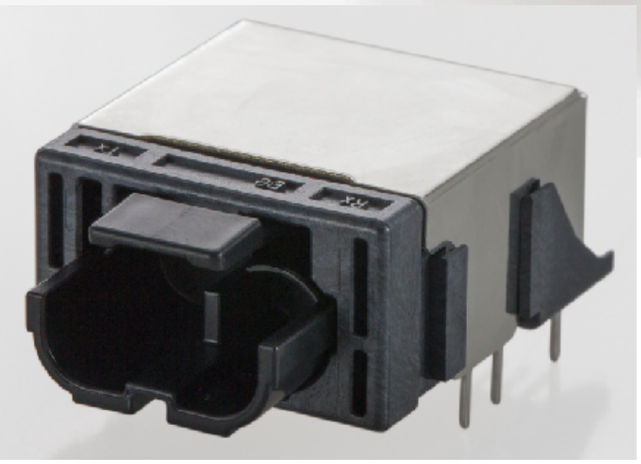


Source: Hayato Yuki, Sumitomo Electric

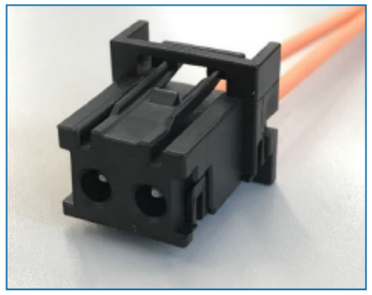
Connectors

- Connector suppliers are in advanced development of Multi-gig optical connectors

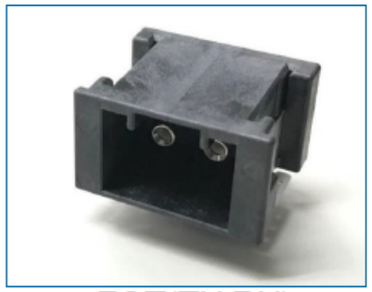




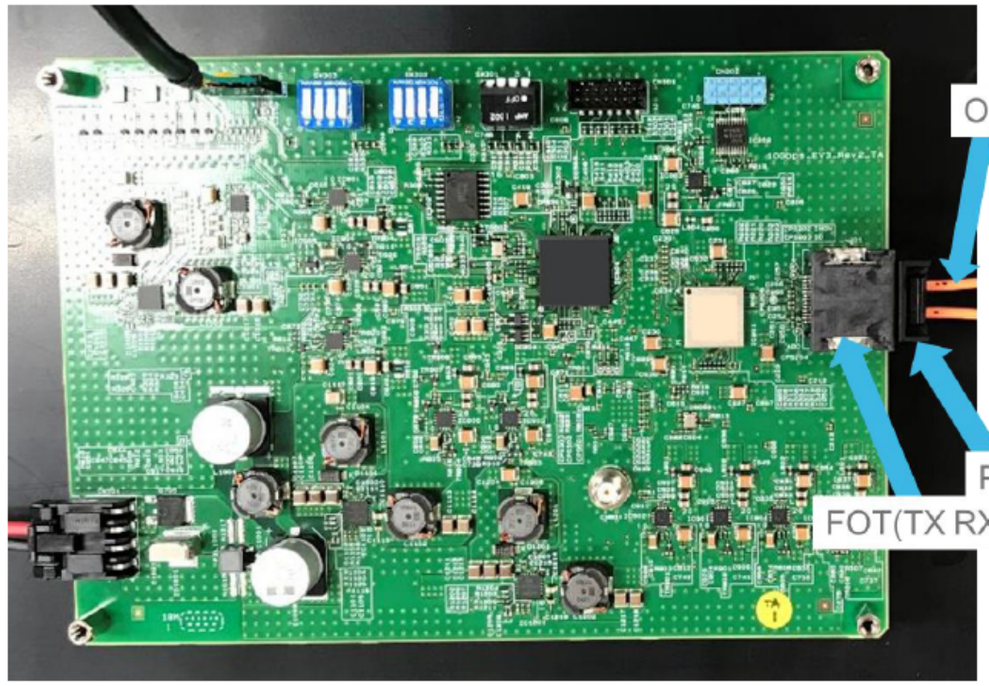
Source: Ulrich Kleymann, Yazaki



Plug Assy(Silica fibre)



FOT(TX RX)



PHY and devices, VCSEL,PD,TIA and driver for FOT come from consumer market

Source: Shoji Kawashima, TE Connectivity;
Tomohiro Kikuta, Adamant Namiki

Optical devices

- VCSELs and PD being qualified for Automotive applications
  - Reducing current density of VCSEL
  - Use robust PD architectures

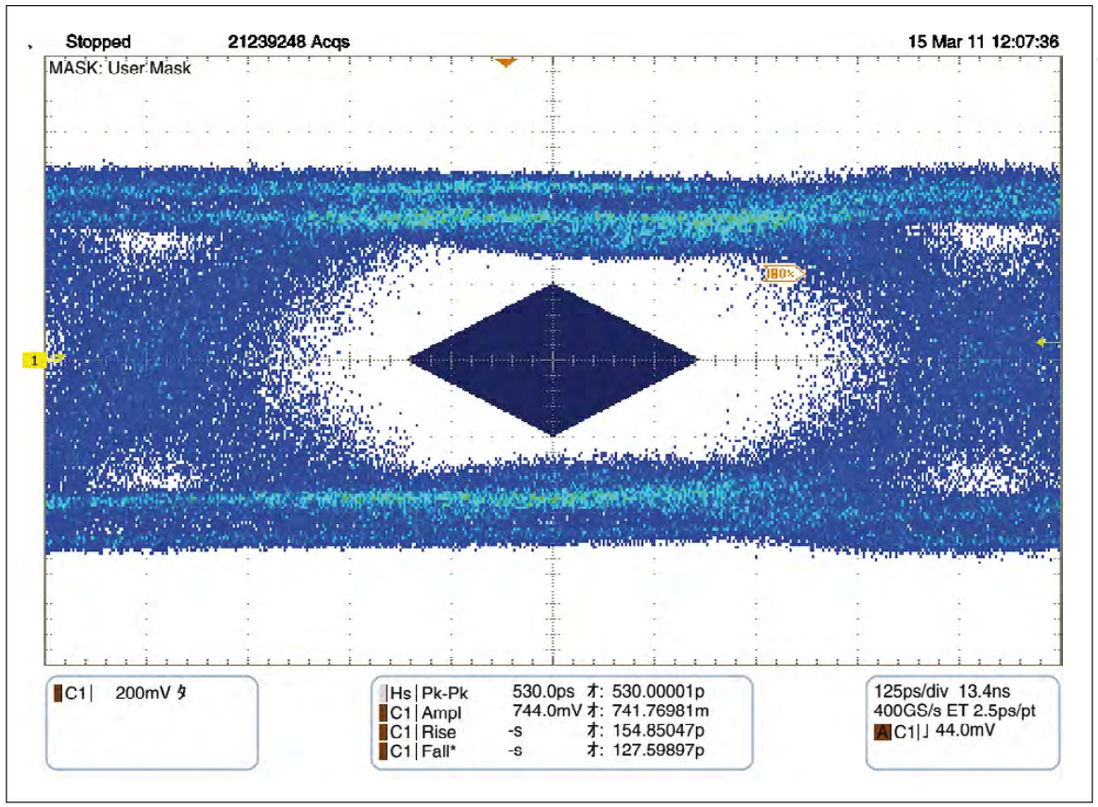


Figure 1. Eye pattern at –20 dBm (850 nm VCSEL), PCF (200 µm diameter), GaAs PD (200 µm diameter).

(Source: Hamamatsu Photonics)

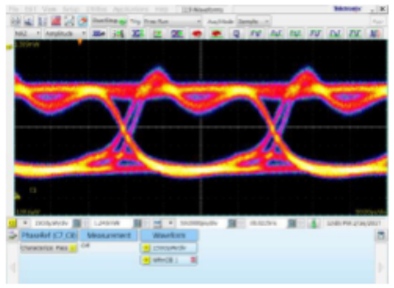
Source: Takayuki Suzuki
Hamamatsu Photonics

VIS
Vertically Integrated Systems

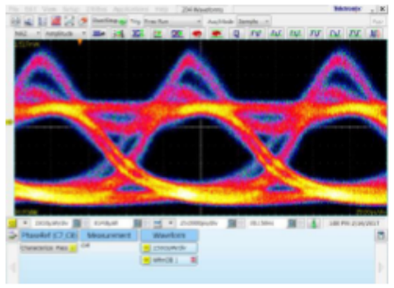
Different bit rates and receivers

10

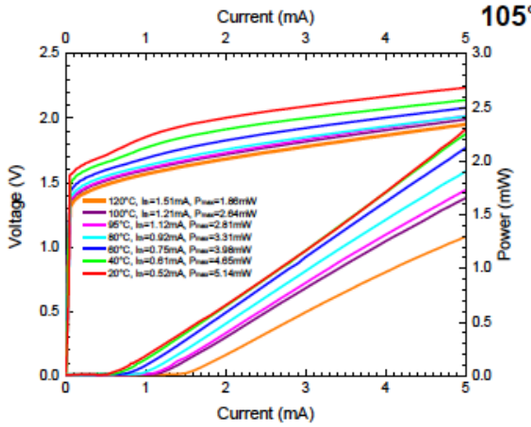
30GHz linear receiver
(evaluation of the optical eye)



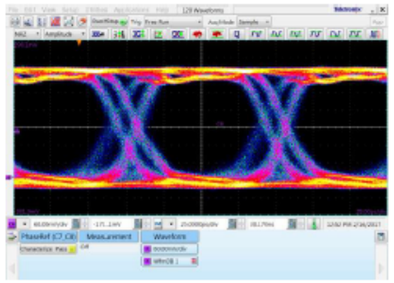
105°C 3 mA Vpp=0.15V 5 Gb/s



10 Gb/s



VIS 40G ROSA
35GHz limiting TIA
(evalutaion of electrical eye)



105°C 3 mA Vpp=0.15V 10 Gb/s

→ Reliable electrical eye at 10 Gb/s 3mA 105°C

Presentation for IEEE 802.3 Multi-Gig Automotive Ethernet PHY Study Group *VI Systems GmbH*

http://www.ieee802.org/3/NGAUTO/public/adhoc/Kropp_NGAUTO_0317.pdf

Market potential

Why now ?

- Demo cars are already using 10GBASE-SR links with severe performance limitations
- First car with multi-gig optical links is planned for 2025. OEMs are requesting a automotive qualified optical solution
- 1000BASE-RH already qualified and in production for 2020
- Industry suppliers are ready to provide automotive qualified components

Supporters

- OEMs
  - Hideki Goto - TMC
  - Doarte Consalves - PSA
  - Magnus Eek - Volvo

- TIER-1

- TIER-2

- Other

Straw polls

- Should a study group be formed for “Optical multi-gig PHY for automotive applications”?
  - Y: N: A:
  - Room:

- I would participate in a “Optical multi-gig PHY for automotive applications” study group
  - Tally:

- My affiliation would support participation in a “Optical multi-gig PHY for automotive applications” study group
  - Tally:

Next steps

- Ask 802.3 at Thursday's closing meeting to form study group

- If approved:
  - Request 802 EC to approve creation of the study group on Friday
  - First study group meeting would be during September 2019 IEEE 802.3 interim meeting