IEEE 802.3 NEA AD HOC

WHY BEYOND 400GbE NOW?

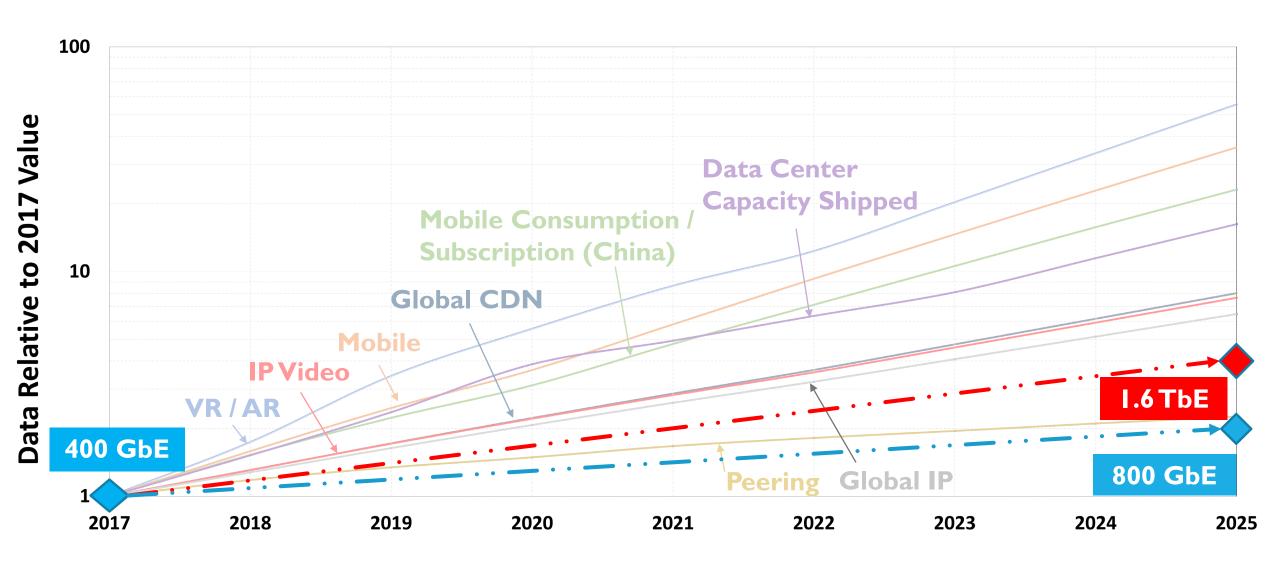
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WHY NOW?

- Completion of Ethernet Bandwidth Assessment, Part II
- Industry moving forward
 - Forecasted deployment of 400 GbE
 - Industry activities looking Beyond 400GbE
 - Bandwidth intensive applications
 - Hyperscale data centers
 - Artificial Intelligence
 - 5G Deployment
- Current pandemic & stay at home scenarios highlighting and stressing the importance of networking in our lives and world
 - Bandwidth Preservation underway
 - Netflix reduces quality of video to reduce its traffic by 25% <u>https://bit.ly/2VM8IWJ</u>
 - Akamai plans to slow down video game downloads at peak times https://zd.net/3aLWodi

BWA2: EXTENDED FORECAST: 2022 – 2025 (ASSUMING CONSISTENT CAGRs)



OBSERVATIONS

- BWA2: 800 GbE / 1.6 TbE, if completed by 2025, still lagging most studied application areas
- Why will 40 GbE be different than 400 GbE?
 - Within 2 years of 1 million 40GbE ports shipping per year 1 million 100GbE ports shipped per year
 - What's after 400 GbE?
- Completing a standard by 2025 doesn't mean high-volume product (First year 1M Ports shipped) is available in 2025
- Delaying start of "Beyond 400GbE" Study Group will exacerbate the observed lag between the next Ethernet rate and industry need

SO MANY QUESTIONS...

- Data Rate question for study group
- Identify key application spaces –
- Identify target PHYs
- Discuss potential technologies
- Build consensus
- This will take time
 - Study Groups can exist for up to 1 year
 - No repeats of 2006 HSSG

THE EXPONENTIAL FACTOR

"The greatest shortcoming of the human race is our inability to understand the exponential function."

Albert Bartlett – American Scholar

